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Special Counsel to the Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

In re:	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	Case No. 19-34054-sgj11
Debtor.	Objection Deadline: October 25, 2021 at 5:00 p.m. (CT)
	Hearing Date: Scheduled only if necessary

**SUMMARY OF FINAL APPLICATION OF HUNTON ANDREWS KURTH
 LLP, AS SPECIAL COUNSEL FOR THE DEBTOR AND DEBTOR-IN-
 POSSESSION, FOR ALLOWANCE OF COMPENSATION AND
 REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF OCTOBER 16, 2019 – AUGUST 11, 2021**

Basic Information	
Name of Applicant:	Hunton Andrews Kurth LLP
Name of Client:	Debtor and Debtor in Possession
Petition Date:	October 16, 2019
Retention Date as Ordinary Course Professional:	October 16, 2019 [Docket No. 275]
Date of Order Approving Employment as Special Counsel:	June 18, 2020 [Docket No. 763]
Final Application Period	
Time Period Covered:	October 16, 2019 through August 11, 2021
Total Hours Billed:	1,426.00
Total Fees Requested:	\$1,147,059.42
Total Expenses Requested:	\$2,747.84
Fees Requested Over Budget:	\$0.00
Blended Rate:	\$804.39
Rate Increases Not Previously	None

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Approved/Disclosed:	
Total Professionals Included in this Application:	30
Total Professionals Billing Less Than 15 Hours:	19
Special Tax Counsel Period:	
Time Period Covered as Special Tax Counsel	July 1, 2020 through August 11, 2021
Total Special Counsel Hours Billed:	1,116.00
Total Special Counsel Fees Requested:	\$906,652.57
Total Special Counsel Expenses Requested:	\$2,529.84
Fees Requested Over Budget:	\$0.00
Blended Rate:	\$812.41
Historical as Special Tax Counsel:	
Fees approved and paid to date by Interim Order:	\$206,933.85
Expenses approved and paid to date by Interim Order:	\$546.52
Fees paid to date pursuant to Monthly Fee Applications	\$559,774.98
Expenses paid to date pursuant to Monthly Fee Applications	\$1,983.32
Historical as Ordinary Course Professional	
Time Period Covered as Ordinary Course Professional:	October 16, 2019 through June 30, 2020
Total Fees approved and paid to date through Ordinary Course Order:	\$240,406.85
Total Expenses approved and paid to date through Ordinary Course Order:	\$218.00
Total Fees Paid:	\$240,406.85
Total Expenses Paid:	\$218.00

Dated: September 24, 2021

Respectfully submitted,

/s/ Gregory G. Hesse

Gregory G. Hesse (Texas Bar No. 09549419)

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Special Counsel to the Debtor

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Special Counsel for the Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

Chapter 11

Case No. 19-34054-sgj11

**FINAL APPLICATION OF HUNTON ANDREWS KURTH LLP, SPECIAL
COUNSEL FOR THE DEBTOR AND DEBTOR-IN-POSSESSION,
FOR FINAL ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF OCTOBER 16, 2019 THROUGH AUGUST 11, 2021**

Hunton Andrews Kurth LLP (“Hunton”), special counsel for the Debtor and Debtor in Possession in the above-captioned case (the “Debtor”), submits this final application (the “Final Application”) for final allowance of compensation for professional services rendered by Hunton to the Debtor for the period October 16, 2019, through August 11, 2021 (the “Final Application Period”), and final allowance of actual and necessary expenses incurred by Hunton during the Final Application Period, under sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the Northern District of Texas and the Guidelines for Compensation

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

and Expense Reimbursement of Professionals in Chapter 11 Cases located in Appendix F thereto (the “Local Rules”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Doc. No. 141] (the “Interim Compensation Order”). In support of this Application, Hunton represents as follows:

A. JURISDICTION, VENUE AND PREDICATES FOR RELIEF

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. The predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

B. BACKGROUND

3. On October 16, 2019 (the “Petition Date”), Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in possession of its properties and has continued to operate and manage its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

4. On October 29, 2019, the United States Trustee for the District of Delaware (the “U.S. Trustee”) filed its Notice of Appointment of Committee of Unsecured Creditors [Docket No. 65].

5. On December 4, 2019, the Delaware Court entered an order transferring venue of this case from the District of Delaware to the Northern District of Texas [Docket No. 186].

6. Prior to the Petition Date, the Debtor engaged Hunton to represent it in connection with certain tax related matters. Since the Petition Date, Hunton continued to provide tax related advice to the Debtor initially as an Ordinary Course Professional and subsequently as Special

Tax Counsel.²

7. A full description of the Debtor's business operations, corporate structures, capital structures, and reasons for commencing this case is set forth in full in the *Declaration of Frank Waterhouse in Support of First Day Motions* [Doc. No. 11]. Additional facts in support of the specific relief sought herein are set forth below.

a. Debtor's Retention of Hunton as Ordinary Course Professional

8. On November 26, 2019, the Delaware Court entered an *Order Pursuant to Sections 105(A), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business* [Docket No. 176] (the "Ordinary Course Order").

9. On December 24, 2019, Hunton filed its *Disclosure Declaration of Alexander G. McGeoch in Support of Hunton Andrews Kurth LLP as Ordinary Course Professional* [Docket No. 275], relating to Hunton's retention by the Debtor to provide tax advice.

10. As an ordinary course professional, for the period October 16, 2019 to June 30, 2020 (the "Ordinary Course Period"), the Debtor paid to Hunton the sum of \$240,406.85 as fees and reimbursement to Hunton expenses in the sum of \$218.00 for a total payment of \$240,624.85. (the "Ordinary Course Payment")³ See *Debtor's Notice of Statement of Amounts Paid to Ordinary Course Professionals for the Period of October 16, 2019 to August 31, 2020* [Docket No. 1116].

² Prior to the Petition Date, the Debtor paid to Hunton a retainer in the amount of \$100,000 to secure payment of attorney fees and expenses. On May 6, 2020, the Court entered the *Stipulation and Agreed Order Permitting Hunton Andrews Kurth LLP to Apply Prepetition Retainer* [Docket No. 623] (the "Agreed Order") authorizing Hunton to apply a portion of the retainer against its outstanding pre-petition fees. Pursuant to the Agreed Order, Hunton applied \$68,124.36 of the retainer to satisfy prepetition legal fees and expenses. Hunton continues to hold \$31,875.64 of the retainer.

³ Hunton was paid the Ordinary Course Payment under the Ordinary Course Order. Due to the conversion of Hunton to Special Counsel, Hunton is asking for final allowance of the amounts paid under the Ordinary Course Order.

b. Hunton's Retention as Special Counsel

11. After being retained as an ordinary course professional, the Debtor concluded that it would be required to expand the scope of Hunton's retention as a tax advisor beyond the limited scope of the ordinary course professional order and, thus, on April 28, 2020, the Debtor filed *Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 604].

12. On June 18, 2020, the Court entered the *Agreed Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 763], authorizing the Debtor to employ and retain Hunton as its special counsel for tax matters.

13. On July 17, 2020, the Debtor filed the *First Supplemental Declaration of Alexander McGeoch in Support of Debtor's Application for an Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 871].

14. On October 14, 2020, the Court entered the *Agreed Supplemental Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 1169].

15. On July 20, 2021, the Debtor filed the *Declaration of Alexander McGeoch in Support of Proposed Agreed Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 2596].

16. On August 6, 2021, the Court entered the *Second Agreed Supplemental Order Authorizing the Retention and Employment of Hunton Andrews Kurth LLP as Special Counsel Nunc Pro Tunc to the Petition Date* [Docket No. 2686].

c. Interim Compensation Order

17. On October 29, 2019, Debtor filed its *Motion Pursuant to Sections 105(a), 330 and 331 of the Bankruptcy Code for Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket 72] and its *Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized by The Debtor in the Ordinary Course of Business* [Docket No. 75].

18. On November 14, 2019, the Delaware Court signed the Interim Compensation Procedures Order [Docket No. 141], authorizing certain professionals and members of any official committee (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to procedures specified therein.

19. Pursuant to the Compensation Procedures, professionals retained in this case are authorized to submit monthly fee statements to the Notice Parties (as defined in the Compensation Procedures). Provided that no objection to a monthly fee statement is timely filed, the Debtor is authorized to pay such professional an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such monthly fee statement.

20. In addition, pursuant to the Compensation Procedures, beginning with the period from October 16, 2019 through and including December 31, 2019, and at three-month intervals thereafter, professionals retained in these cases are authorized to file interim fee applications with the Court.

21. Hunton filed its First Interim Fee Application for the period July 1, 2020 through October 31, 2020 on December 11, 2020 [Docket No. 1544]. The Order granting Hunton’s First Interim Application was entered on January 6, 2021 [Docket No. 1686] and the Debtor has paid Hunton the amount of \$206,933.85 in fees and \$546.52 in expenses, both as authorized in the

Order.

22. Hunton filed its First Monthly Fee Application for the period of November 1, 2020 through December 31, 2020 on February 9, 2021 [Docket No. 1925].

23. Hunton filed its Second Monthly Fee Application for the period of January 1, 2021 through January 31, 2021 on March 12, 2021 [Docket No. 2024].

24. Hunton filed its Third Monthly Fee Application for the period of February 1, 2021 through February 28, 2021 on March 12, 2021 [Docket No. 2025].

25. Hunton filed its Fourth Monthly Fee Application for the period of March 1, 2021 through March 31, 2021 on August 2, 2021 [Docket No. 2643].

26. Hunton filed its Fifth Monthly Fee Application for the period of April 1, 2021 through April 30, 2021 on August 2, 2021 [Docket No. 2644].

27. Hunton filed its Sixth Monthly Fee Application for the period of May 1, 2021 through May 31, 2021 on August 2, 2021 [Docket No. 2645].

28. Hunton filed its Seventh Monthly Fee Application for the period of June 1, 2021 through June 30, 2021 on August 2, 2021 [Docket No. 2646].

29. Hunton filed its Eighth Monthly Fee Application for the period of July 1, 2021 through July 31, 2021 on August 16, 2021 [Docket No. 2710].

30. Hunton filed its Ninth Monthly Fee Application for the period of August 1, 2021 through August 11, 2021 on August 17, 2021 [Docket No. 2734].

31. Hunton did not receive an objection to any of the Monthly Fee Applications and, as a consequence, the Debtor has paid Hunton 80% of the fees and 100% of the expenses requested in each of the Monthly Fee Applications. The Debtor paid Hunton the sum of \$559,774.98 in fees and the sum of \$1,983.32 in expenses pursuant to the Interim Compensation

Order and the nine Monthly Fee Applications.

d. Confirmation of Plan

32. On February 22, 2021, the Court entered the *Order Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 1943], (the “Confirmation Order”) confirming the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (as amended, supplemented, or modified, the “Plan”). The Debtor filed and served the *Notice of Occurrence of Effective Date of the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Docket No. 2700] (the “Effective Date Notice”). Pursuant to the Effective Date Notice, the Effective Date of the Plan occurred on August 11, 2021.

33. According to Article II.B. of the Plan as entered in the Confirmation Order, the deadline for all requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date must be filed no later than 60 days after the Effective Date. All fees and expenses rendered prior to the Effective Date shall be paid from the Professional Fee Reserve.

C. SUMMARY OF SERVICES RENDERED

34. Hunton submits this Final Application for final allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered both as ordinary course professional and as special counsel for the Debtor in this case during the Final Application Period, and final allowance of the actual, reasonable, and necessary expenses incurred in representing the Debtor during the Final Application Period. Hunton seeks fees for services rendered during the Final Application Period in the amount of \$1,147,059.42 and for actual, reasonable and necessary expenses incurred totaling \$2,747.84; consisting of Ordinary Course Fees of \$240,406.85, Ordinary Course Expenses of \$218.00, Special Counsel Fees of

\$906,652.57 and Special Counsel Expenses of \$2,529.84.

35. The Final Application is supported by the following Exhibits, which are attached hereto and patterned on the Appendix B Guidelines:

- (i) Exhibit A contains a summary schedule of the time expended by all Hunton professionals and paraprofessionals engaged in the representation of the Debtor during the Final Application Period.
- (ii) Exhibit B contains a summary schedule of hours and fees covered by this Application, categorized by project code for the Final Application Period.
- (iii) Exhibit C contains a summary schedule of the out-of-pocket expenses incurred by Hunton during the Final Application Period.
- (iv) Exhibit D contains a disclosure of “customary and comparable compensation” charged by Hunton’s professionals and paraprofessionals. As requested in ¶ C.3 of the Appendix B Guidelines Exhibit D provides a summary of the blended hourly rates of the timekeepers (segregated by rank) included in this Application compared to the blended hourly rates for similar domestic timekeepers at Hunton.
- (v) Exhibit E contains the invoices for the Final Application Period (collectively, the “Monthly Statements”).

D. BASIS FOR RELIEF REQUESTED

36. During the Final Application Period, Hunton provided numerous services to the Debtor in connection with its representation of the Debtor with regard to tax related matters. The services Hunton provided during the Final Application Period include, but are not limited to (i) an appeal of an audit by the Internal Revenue Service and (ii) general tax advice.

37. In performing the services detailed in this Application, Hunton has endeavored to ensure that its professionals comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures or orders of the Court.

38. In accordance with the Interim Compensation Procedures Order, and as set forth in Local Rule 2016-1, each of the Monthly Statements included (i) a detailed itemization of the

service hours expended by matter and professional and (ii) a summary schedule of hours and fees categorized by project code. Each Monthly Statement also included a detailed chronological itemization of the services rendered by each professional and paraprofessional, categorized in accordance with the appropriate project code. Hunton has reduced its request for compensation for non-working travel to 50% of the normal hourly rate for such professionals. As set forth above, copies of Hunton's Monthly Statements are attached hereto as Exhibit E.

39. Hunton has endeavored to represent the Debtor in the most expeditious and economical manner possible. Tasks have been assigned to attorneys and paralegals at Hunton so that the work has been performed by those most familiar with the particular matter or task and, where attorney involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Hunton has endeavored to coordinate with the other professionals involved in this case so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtor. Hunton believes it has been successful in this regard.

40. No agreement or understanding exists between Hunton and any other person for the sharing of compensation received or to be received for services rendered in or in connection with this case.

VI. Notice

41. Notice of this Application has been provided to all necessary parties Hunton submits that no other or further notice need be provided.

WHEREFORE, Hunton respectfully requests that this Court enter an Order, substantially in the form attached hereto (i) approving this Application, (ii) allowing for final allowance of reasonable compensation for the actual, reasonable and necessary professional services that Hunton has rendered as an ordinary course professional to the Debtor in this case

the Ordinary Course Period in the amount of \$240,406.85, (iii) allowing for final reimbursement of actual, reasonable and necessary expenses incurred by Hunton in representing the Debtor during the Ordinary Course Period in the amount of \$218.00, (iv) allowing for final allowance of reasonable compensation for the actual, reasonable and necessary professional services that Hunton has rendered as special counsel to the Debtor in this case for the Special Counsel Application Period in the amount of \$906,652.57, (v) allowing for final reimbursement of actual, reasonable and necessary expenses incurred by Hunton in representing the Debtor during the Special Counsel Application Period in the amount of \$2,529.84, (vi) directing the Debtor to make payment to Hunton of the unpaid fees and expenses approved by this Court and (vii) for such other relief as the Court deems proper and just.

Dated: September 24, 2021

Respectfully submitted,

/s/ Gregory G. Hesse

Gregory G. Hesse (Texas Bar No. 09549419)

HUNTON ANDREWS KURTH LLP

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Dallas, Texas 75202

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Special Counsel for the Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

Chapter 11

Case No. 19-34054-sgj11

DECLARATION OF GREGORY G. HESSE

I, Gregory G. Hesse, hereby declare the following under penalty of perjury:

1. I am a partner with the applicant firm, Hunton Andrews Kurth LLP (“Hunton”)². I am responsible for Hunton’s compliance with Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas and the Guidelines for Compensation and Expense Reimbursement of Professionals in Chapter 11 Cases located in Appendix F thereto (the “Local Rules”) and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “UST Guidelines”).

2. This certification is made in connection with *Final Fee Application of Hunton Andrews Kurth LLP, Special Counsel for the Debtor and Debtor-in-Possession, for Final Allowance of Compensation and Reimbursement of Expenses for the Period of October 16, 2019 through and August 11, 2021* (the “Final Application”).

3. I certify that I have read the Final Application.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Final Application.

4. I certify that to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement requested in the Final Application is in conformity with the Local Rules.

5. I certify that to the best of my knowledge, information and belief, formed after reasonable inquiry, except as specifically noted in the Final Application, the compensation and expense reimbursement requested in the Final Application are billed at rates and in accordance with practices no less favorable than those customarily employed by Hunton and generally accepted by Hunton's clients.

Dated: September 24, 2021

/s/ Gregory G. Hesse
Gregory G. Hesse

CERTIFICATE OF SERVICE

I hereby certify that on September 24, 2021, a true and correct copy of the foregoing was sent via electronic mail via the Court's ECF system to all parties authorized to receive electronic notice in this case. Additionally, a true and correct copy of the foregoing was served via U.S. First Class Mail, postage prepaid on the Notice Parties listed below:

Isaac Leventon, Esq.
Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201
Debtor

James E. O'Neil, Esq.
Pachulski Stang Ziehl & Jones LLP
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Counsel to the Debtor

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*Counsel to the Official Committee of
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*Counsel to the Official Committee of
Unsecured Creditors*

/s/ Gregory G. Hesse
Gregory G. Hesse

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

Chapter 11

Case No. 19-34054-sgj11

**ORDER APPROVING FINAL FEE APPLICATION OF HUNTON ANDREWS
KURTH LLP, AS SPECIAL COUNSEL FOR THE DEBTOR AND DEBTOR-IN-
POSSESSION, FOR FINAL ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE
PERIOD OCTOBER 16, 2019 THROUGH AUGUST 11, 2021**

Upon consideration of the Final Fee Application (the “Final Application”)² of Hunton Andrews Kurth LLP (“Hunton”), special counsel for the debtor and debtor in possession in the above-captioned case, for final allowance of compensation for professional services rendered and

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Final Application.

actual and necessary expenses incurred by Hunton to the Debtor for the period October 16, 2019 through August 11, 2021 (the “Final Application Period”); and the Court having reviewed the Final Application, each of the Monthly Applications, and the Interim Fee Application, and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and determining that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore,

IT IS HEREBY ORDERED that:

1. The Final Application is GRANTED.
2. Hunton is allowed final approval of total fees in the amount of \$1,147,059.42 and total expenses in the amount of \$2,747.84, consisting of (a) the Ordinary Course Payment in the amount of \$240,406.85 and reimbursement of expenses in the amount of \$218.00 for the Ordinary Course Period as requested in the Final Application, and compensation in the amount of \$906,652.27 and reimbursement of expenses in the amount of \$2,529.84 for the Special Counsel Application Period as requested in the Final Application.
3. Hunton is authorized to apply any remaining advance payment retainer funds held by Hunton on behalf of the Debtor to the amount of the difference between the allowed amounts and the actual payments previously received by Hunton for fees and expenses incurred during the Final Application Period.
4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon entry.

###END OF ORDER###

Submitted by:

/s/ Gregory G. Hesse

Gregory G. Hesse (Texas Bar No. 09549419)

HUNTON ANDREWS KURTH LLP

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Email: ghesse@HuntonAK.com

Special Counsel to the Debtor

EXHIBIT A

PROFESSIONALS RENDERING SERVICES

Ordinary Course Fees
(October 19, 2019 – June 30, 2020)

Name of Professional	Position	First Bar Admission Date	Standard Hourly Billing Rate	Total Billed Hours	Total Compensation (Before 10% Discount)	Rate Increases Since the Petition Date
Jessica Agostinho	Partner	2011	\$775.00	26.50	\$20,537.50	Yes
L. Scott Austin	Partner	1986	\$865.00	1.00	\$865.00	Yes
L. Scott Austin	Partner	1986	\$980.00	17.25	\$16,905.00	Yes
Gregory G. Hesse	Partner	1989	\$930.00	11.75	\$10,927.50	Yes
Gregory G. Hesse	Partner	1989	\$961.25	5.00	\$4,806.25	Yes
Gregory G. Hesse	Partner	1989	\$1,055.00	2.25	\$2,373.75	Yes
George Howell	Partner	1981	\$1,275.00	.50	\$637.50	Yes
Timothy Jacobs	Partner	2005	\$895.00	13.25	\$11,858.75	Yes
Timothy Jacobs	Partner	2005	\$950.00	31.75	\$30,162.50	Yes
Alexander G. McGeoch	Partner	1985	\$930.00	17.00	\$15,810.00	Yes
Alexander G. McGeoch	Partner	1985	\$1,055.00	92.75	\$97,851.25	Yes
Joseph Rovira	Partner	2008	\$885.00	25.75	\$21,758.75	Yes
Joel Sharp	Partner	1994	\$890.00	1.25	\$1,112.50	Yes
Peter Weinstock	Partner	1985	\$1,055.00	1.50	\$1,582.50	Yes
Catherine Diktaban	Associate	2018	\$500.00	21.25	\$10,625.00	Yes
Caitlin Sawyer (Scipioni)	Associate	2016	\$645.00	7.00	\$4,515.00	Yes
Jennifer Seybold	Associate	2012	\$685.00	3.00	\$2,055.00	Yes
Nicole Skolnekovich	Associate	2018	\$500.00	13.50	\$6,750.00	Yes
Timothy Strother	Associate	2019	\$460.00	3.50	\$1,610.00	Yes
Christina Reeves	Paralegal	N/A	\$295.00	8.50	\$2,507.50	Yes
Christina Reeves	Paralegal	N/A	\$345.00	1.25	\$431.25	Yes
Amanda Lefebvre	Librarian	N/A	\$310.00	1.75	\$542.50	Yes
Amanda Lefebvre	Librarian	N/A	\$325.00	2.75	\$893.75	Yes
Totals:				310.00	\$267,118.75	
Less 10% Discount					(\$26,711.90)	
Total Fees including 10% Discount:					\$240,406.85	

Special Counsel Fees
(July 1, 2020 – August 11, 2021)

Name of Professional	Position	First Bar Admission Date	Standard Hourly Billing Rate	Total Billed Hours	Total Compensation (Before 10% Discount)	Rate Increases Since the Petition Date
Jessica Agostinho	Partner	2011	\$775.00	26.50	\$20,537.50	Yes
L. Scott Austin	Partner	1986	\$980.00	27.30	\$26,754.00	Yes
L. Scott Austin	Partner	1986	\$1,020.00	63.70	\$64,974.00	Yes
Tommy Ford, Jr.	Partner	1981	\$1,425.00	4.60	\$6,555.00	Yes
Gregory G. Hesse	Partner	1989	\$1,055.00	15.90	\$16,774.50	Yes
Gregory G. Hesse	Partner	1989	\$1,085.00	37.00	\$40,145.00	Yes
Timothy Jacobs	Partner	2005	\$950.00	99.00	\$94,050.00	Yes
Timothy Jacobs	Partner	2005	\$995.00	241.30	\$240,093.50	Yes
David Lowman, Jr.	Partner	1980	\$1,165.00	.50	\$582.50	Yes
Alexander G. McGeoch	Partner	1985	\$1,055.00	90.80	\$95,794.00	Yes
Alexander G. McGeoch	Partner	1985	\$1,085.00	140.00	\$151,900.00	Yes
Brian Marek	Partner	1987	\$1,085.00	.40	\$434.00	Yes
Kimberly Macleod	Partner	1996	\$950.000	.30	\$285.00	Yes
Darlyn Robertson	Partner	1979	\$945.00	.60	\$567.00	Yes
Joseph Rovira	Partner	2008	\$885.00	27.7	\$24,514.50	Yes
Gregory Schmitt	Partner	1995	\$1,085.00	.10	\$108.50	Yes
Joel Sharp	Partner	1994	\$1,005.00	.60	\$603.00	Yes
Thomas Cantrill	Special Counsel	1973	\$775.00	.70	\$542.50	Yes
Margaret Alford	Counsel	1978	\$675.00	1.40	\$945.00	Yes
Megan Kaufman	Counsel	2008	\$705.00	1.60	\$1,128.00	Yes
Jennifer Seybold	Counsel	2012	\$740.00	69.70	\$52,360.50	Yes
Jennifer Seybold	Counsel	2012	\$765.00	112.00	\$85,680.00	Yes
Jennifer Seybold (travel rate)	Counsel	2012	\$382.50	3.50	\$1,338.75	Yes
Michelle Lewis	Associate	2008	\$645.00	12.60	\$8,127.00	Yes
Emilie Pfister	Associate	2016	\$565.00	15.50	\$8,757.50	Yes
Kelli Regan	Associate	2020	\$485.00	2.10	\$1,018.50	Yes
Caitlin Scipioni	Associate	2016	\$725.00	1.00	\$725.00	Yes
Jennifer Seybold	Associate	2012	\$685.00	55.00	\$37,675.00	Yes
Timothy Strother	Associate	2019	\$460.00	13.30	\$6,118.00	Yes
Deborah B. Brown	Paralegal	N/A	\$415.00	4.40	\$1,826.00	Yes

Name of Professional	Position	First Bar Admission Date	Standard Hourly Billing Rate	Total Billed Hours	Total Compensation (Before 10% Discount)	Rate Increases Since the Petition Date
Christina Reeves	Paralegal	N/A	\$345.00	27.40	\$9,453.00	Yes
Christina Reeves	Paralegal	N/A	\$360.00	19.00	\$6,840.00	Yes
David Gunn	Librarian	N/A	\$370.00	.50	\$185.00	Yes
Totals:				1,116.00	\$1,007,391.75	
Less 10% Discount					(\$100,739.18)	
Total Fees including 10% Discount:					\$906,652.57	

EXHIBIT B

COMPENSATION BY PROJECT CATEGORY

Ordinary Course Fees
(October 19, 2019 – June 30, 2020)

Project Code	Project Category	Total Hours	Total Fees (Before 10% Discount)	Total Fees (After 10% Discount)
B160	Fee/Employment Applications	28.75	21046.25	\$18,941.60
B240	Tax Issues	281.25	246,072.50	\$221,465.25
	Total:	310.00	267,118.75	\$240,406.85

Special Counsel Fees
(July 1, 2020 – August 11, 2021)

Project Code	Project Category	Total Hours	Total Fees (Before 10% Discount)	Total Fees (After 10% Discount)
B160	Fee/Employment Applications	97.30	\$71,832.00	\$64,648.80
B195	Non-Working Travel	3.50	\$1,338.75	\$1,204.87
B220	Employee Benefits/Pensions	76.40	\$58,786.00	\$52,907.40
B240	Tax Issues	938.30	\$874,907.50	\$787,416.75
B320	Plan and Disclosure Statement	.50	\$527.50	\$474.75
	Total:	1,116.00	\$1,007,391.75	\$906,652.57

EXHIBIT C

EXPENSE SUMMARY

Ordinary Course Expenses
(October 19, 2019 – June 30, 2020)

	Expense Category	Total Expenses
E102	Outside Printing	\$20.00
E106	Online Legal Research	\$198.00
	Total:	\$218.00

Special Counsel Expenses
(July 1, 2020 – August 11, 2021)

	Expense Category	Total Expenses
E106	Online Legal Research	\$1,195.25
E107	Delivery/Messenger Services	\$9.75
E108	Postage	\$51.80
E109	Local Travel	\$24.00
E110	Out-of-Town Travel	\$1,051.20
E111	Meals	\$197.84
	Total:	\$2,529.84

EXHIBIT D
CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

(October 16, 2019 – August 11, 2021)

	Blended Hourly Rate	
Category of Timekeeper	Billed (Firm for preceding year)	Billed (This Application)
Partners	\$753.73	\$865.25
Sr. Associate (7 or more years since first admission)	\$504.01	\$610.08
Mid Associate (4-6 years since first admission)	\$464.52	\$536.07
Junior Associate (1-3 years since first admission)	\$395.32	\$438.20
Paralegal	\$254.09	\$311.38

EXHIBIT E

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116097853
DATE: 01/09/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending November 22, 2019 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE [TAX CONTROVERSY]

Current Fees:	\$ 6,076.25
Less Discount (10.00%):	(607.63)
Net Fees:	\$ 5,468.62
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 5,468.62

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116097853, Date: 01/09/2020

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EIN 54-0572269

INVOICE DETAIL

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ATTN: SHAWN RAVER
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116097853
DATE: 01/09/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE [TAX CONTROVERSY]

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 22, 2019:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
10/25/2019	G G HESSE	[TAX CONTROVERSY] Conference with Alex McGeoch regarding HAK retention issues.	0.50
10/28/2019	G G HESSE	[TAX CONTROVERSY] Review materials regarding HAK retainer.	0.50
10/29/2019	T L JACOBS	[TAX CONTROVERSY] Report to Mr. Patrick on [REDACTED]	0.50
11/20/2019	T L JACOBS	[TAX CONTROVERSY] Call from Appeals Officer; forward to client	0.50
11/21/2019	T L JACOBS	[TAX CONTROVERSY] Call with M. Patrick and S. Raver regarding [REDACTED]; review [REDACTED]; follow-up call from Mr. Patrick regarding [REDACTED]	1.25
11/22/2019	T L JACOBS	[TAX CONTROVERSY] Prepare for call with Appeals Officer; preliminary call with Mr. Patrick; prepare [REDACTED]; call with Appeals Officer Parker; de-brief with Mr. Patrick and Mr. Raver; prepare [REDACTED]	3.50
TOTAL HOURS			6.75

TIMEKEEPER SUMMARY:

TIMEKEEPER	RATE
G G HESSE	930.00
T L JACOBS	895.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116097853
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/09/2020
FILE NUMBER: 073452.0000006	PAGE:	2

INVOICE SUMMARY:

Current Fees:	\$ 6,076.25
Less Discount (10.00%):	(607.63)
Net Fees:	<u>\$ 5,468.62</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 5,468.62

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116098540
DATE: 01/09/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending December 31, 2019 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 37,547.50
Less Discount (10.00%):	(3,754.75)
Net Fees:	\$ 33,792.75
Current Charges:	198.00
CURRENT INVOICE AMOUNT DUE:	\$ 33,990.75

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

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Information with Wire: File: 073452.0000006, Inv: 116098540, Date: 01/09/2020

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EIN 54-0572269

INVOICE DETAIL

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300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116098540
DATE: 01/09/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

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Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2019:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/02/2019	T L JACOBS	Note from Mr. Patrick regarding Appeals Officer	0.25
12/03/2019	G G HESSE	Prepare ordinary course professional declaration.	0.75
12/03/2019	T L JACOBS	Email from Mr. Raver; call with Mr. Raver to [REDACTED] [REDACTED] emails to Christopher Culp re [REDACTED]	0.50
12/03/2019	C L REEVES	Review and revision of Declaration in Support of Employment of Ordinary Course Professional in the Highland Capital bankruptcy case.	2.75
12/04/2019	T L JACOBS	Prepare letter to Highland partners re [REDACTED] [REDACTED] review [REDACTED]; call with Mr. Patrick	1.00
12/05/2019	T L JACOBS	Confer with Christopher Culp regarding [REDACTED] [REDACTED]	0.75
12/05/2019	A E LEFEBVRE	Research secondary sources that cite to Pasquel v. Commissioner for A. McGeoch.	0.25
12/06/2019	A E LEFEBVRE	Research secondary sources that cite to Pasquel v. Commissioner for A. McGeoch.	1.50
12/06/2019	A G MCGEOCH	Attorney conferences and preparation of disclosures regarding bankruptcy filing.	2.00
12/07/2019	T L JACOBS	Prepare budget for IRS Appeals matter	1.50

HUNTON ANDREWS KURTH LLP

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

FILE NUMBER: 073452.0000006

INVOICE: 116098540

DATE: 01/09/2020

PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/08/2019	T L JACOBS	Prepare letter statement to [REDACTED] [REDACTED]	1.50
12/09/2019	G G HESSE	Review and analyze [REDACTED] 1.0); Prepare for and attend conference call regarding retention of Hunton by Highland (0.9); Prepare retention declaration (0.5); Analysis of [REDACTED] (0.6).	3.00
12/09/2019	T L JACOBS	Call with Mr. Patrick regarding [REDACTED]; correspondence with [REDACTED]; assemble letter with [REDACTED]	1.25
12/09/2019	A G MCGEOCH	Attorney conferences and preparation of documents for filing in bankruptcy case.	2.00
12/10/2019	G G HESSE	Prepare ordinary course professional retention declaration (1.5); Conference with Greg Demo (Highland's primary bankruptcy counsel) regarding ordinary course professional issues (0.5); Analysis of [REDACTED] (1.0).	3.00
12/10/2019	T L JACOBS	Prepare [REDACTED] [REDACTED] discussions with [REDACTED]	0.50
12/10/2019	A G MCGEOCH	Prepare submission to bankruptcy court.	2.50
12/11/2019	L S AUSTIN	Analysis of [REDACTED] [REDACTED].	1.00
12/11/2019	A G MCGEOCH	Review bankruptcy pleadings and prepare HAK filings regarding same.	3.00
12/12/2019	G G HESSE	Prepare declaration for employment as an ordinary course professional.	0.50
12/13/2019	A G MCGEOCH	Prepare bankruptcy filings; conferences and correspondence regarding same.	1.00
12/16/2019	G G HESSE	Review conflicts materials (0.4); Prepare declaration (0.6).	1.00
12/16/2019	T L JACOBS	Confer with [REDACTED] [REDACTED]	0.25
12/16/2019	C L REEVES	Review and revision of Declaration in Support of Employment of Ordinary Course Professional in the Highland Capital bankruptcy case.	4.25
12/16/2019	J R SHARP	Telephone conferences and emails with Tim Jacobs regarding court request; review status of Court's orders and submission; telephone conference with judge's clerk regarding request.	0.75
12/17/2019	G G HESSE	Work through conflict issues (1.5); Prepare OCP declaration (1.0).	2.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116098540
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/09/2020
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/17/2019	A G MCGEOCH	Prepare affidavit in support of bankruptcy court appointment of HAK as ordinary cause professionals; prepare supporting documents.	2.00
12/17/2019	C L REEVES	Review and revision of Declaration in Support of Employment of Ordinary Course Professional in the Highland Capital bankruptcy case.	1.25
12/17/2019	J R SHARP	Telephone conference with opposing counsel and court clerk regarding court request; emails with Tim Jacobs.	0.50
12/18/2019	A G MCGEOCH	Attorney conferences and correspondence regarding bankruptcy filing matter; revise ordinary course professional affidavit.	1.00
12/20/2019	A G MCGEOCH	Prepare bankruptcy court affidavits.	2.00
12/23/2019	C L REEVES	Review and revision of Declaration in Support of Employment of Ordinary Course Professional in the Highland Capital bankruptcy case.	0.25
12/30/2019	A G MCGEOCH	Review [REDACTED] attorney correspondence regarding same; attorney correspondence regarding bankruptcy procedures.	1.50
TOTAL HOURS			47.75

TIMEKEEPER SUMMARY:

TIMEKEEPER	RATE
L S AUSTIN	865.00
G G HESSE	930.00
T L JACOBS	895.00
A G MCGEOCH	930.00
J R SHARP	890.00
C L REEVES	295.00
A E LEFEBVRE	310.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	198.00
TOTAL CURRENT EXPENSES (\$)		198.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116098540
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/09/2020
FILE NUMBER: 073452.0000006	PAGE:	4

INVOICE SUMMARY:

Current Fees:	\$ 37,547.50
Less Discount (10.00%):	(3,754.75)
Net Fees:	<u>\$ 33,792.75</u>
Current Charges:	198.00
CURRENT INVOICE AMOUNT DUE:	\$ 33,990.75

HUNTON ANDREWS KURTH

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DALLAS, TX 75202-2799

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116099810
DATE: 02/26/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending January 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 39,495.00
Less Discount (10.00%):	(3,949.50)
Net Fees:	\$ 35,545.50
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 35,545.50

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116099810, Date: 02/26/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
FILE NUMBER: 073452.0000006

INVOICE: 116099810
DATE: 02/26/2020
PAGE: 2

OUTSTANDING INVOICE SUMMARY (FOR MATTER(S) ON THIS INVOICE):

INVOICE	MATTER #	DATE	BALANCE
116091526	0000006	03/13/2019	13,433.62
116093196	0000006	05/31/2019	2,769.75
116097841	0000006	12/10/2019	3,908.25
116097851	0000006	12/10/2019	32,988.37
116097852	0000006	12/10/2019	583.87
116097853	0000006	01/09/2020	5,468.62
116098540	0000006	01/09/2020	33,990.75

Outstanding Balance (for matter(s) on this invoice): 93,143.23

TOTAL AMOUNT DUE (including Current Invoice Amount Due): 128,688.73

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116099810
DATE: 02/26/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

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Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/02/2019	G G HESSE	Review order on ordinary course professionals (0.3); Review summary of results of venue motion (0.2); Conference with Alex M. regarding same (0.2).	0.75
12/20/2019	G G HESSE	Prepare e-mail to Debtor's counsel regarding ordinary course declaration (.3); Revise and finalize declaration (1.0); Conference with Alex McGeoch regarding the same (.3); Conference regarding the same (.4).	2.00
12/23/2019	G G HESSE	Review comments to ordinary course professional declaration from Highland's primary bankruptcy counsel (.3); Finalize and coordinate signature of ordinary course professional declaration (.5); Prepare e-mail to Greg Demo regarding the same (.2).	1.00
01/04/2020	J N AGOSTINHO	Correspondence regarding [REDACTED].	0.50
01/04/2020	L S AUSTIN	Review and analysis of [REDACTED]; analysis of organizational structure and controlled group issues; preparation of draft response to [REDACTED] [REDACTED]	2.00
01/06/2020	J N AGOSTINHO	Conference with Mr. Collins regarding [REDACTED]; review documentation and prepare draft letter responding to same.	3.50

HUNTON ANDREWS KURTH LLP

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

FILE NUMBER: 073452.0000006

INVOICE: 116099810

DATE: 02/26/2020

PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/06/2020	L S AUSTIN	Analysis of [REDACTED] [REDACTED] conference with Mr. Collins regarding same; review of materials from [REDACTED] [REDACTED]	1.75
01/06/2020	A G MCGEOCH	Prepare documents related to bankruptcy court precedential matters; conferences and correspondence with F. Waterhouse, M. Patrick et al., regarding same.	2.00
01/07/2020	J N AGOSTINHO	Prepare draft letter responding to [REDACTED]; revise to [REDACTED].	2.25
01/07/2020	L S AUSTIN	Preparation of draft response to [REDACTED]; review of [REDACTED]; coordination with [REDACTED]	1.25
01/08/2020	J N AGOSTINHO	Prepare revised draft letter responding to [REDACTED] [REDACTED]; analysis regarding [REDACTED] [REDACTED]	3.25
01/09/2020	J N AGOSTINHO	Prepare revised [REDACTED] [REDACTED]; further analysis regarding [REDACTED] [REDACTED] conferences with Mr. Collins et al. regarding [REDACTED]	5.75
01/09/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED] analysis of [REDACTED] [REDACTED]; conference with Mr. Collins regarding [REDACTED]	2.00
01/09/2020	G G HESSE	Review docket and status of Hunton retention (0.3); Analysis of ordinary course professional order regarding payment process for fees (0.4).	0.75
01/10/2020	J N AGOSTINHO	Conferences and analysis regarding [REDACTED] [REDACTED] [REDACTED] prepare [REDACTED]	2.75
01/10/2020	L S AUSTIN	Analysis of [REDACTED] [REDACTED] conference with Mr. Patrick regarding [REDACTED]	1.50
01/13/2020	J N AGOSTINHO	Review correspondence with [REDACTED]; [REDACTED]; analysis regarding [REDACTED]	0.25
01/14/2020	J N AGOSTINHO	Review [REDACTED]; correspondence regarding [REDACTED]	0.50
01/15/2020	J N AGOSTINHO	Conference with client and co-counsel regarding [REDACTED]; prepare email [REDACTED]	2.00
01/15/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]	1.00

HUNTON ANDREWS KURTH LLP
 CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
 FILE NUMBER: 073452.0000006

INVOICE: 116099810
 DATE: 02/26/2020
 PAGE: 3

DATE	TIMEKEEPER	DESCRIPTION	HOURS
01/15/2020	A G MCGEOCH	Review [REDACTED] [REDACTED] [REDACTED]	1.00
01/16/2020	J N AGOSTINHO	Prepare email [REDACTED] [REDACTED]	0.50
01/16/2020	L S AUSTIN	Analysis of [REDACTED] [REDACTED]	0.50
01/17/2020	J N AGOSTINHO	Send email [REDACTED] [REDACTED]	0.75
01/17/2020	L S AUSTIN	Preparation of [REDACTED] [REDACTED]	0.75
01/21/2020	A G MCGEOCH	Obtain information requested by M. Patrick regarding [REDACTED]; correspondence regarding [REDACTED]	1.00
01/24/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]	0.50
01/28/2020	J N AGOSTINHO	Conference with [REDACTED] [REDACTED]	0.50
01/28/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]	0.50
01/30/2020	J N AGOSTINHO	Email correspondence regarding [REDACTED] [REDACTED]	0.25
01/30/2020	G G HESSE	Review materials regarding ordinary course professionals.	0.50
01/31/2020	J N AGOSTINHO	Email correspondence regarding [REDACTED] [REDACTED]	0.25
01/31/2020	C A SAWYER	Research [REDACTED] [REDACTED]	1.75
TOTAL HOURS			45.50

TIMEKEEPER SUMMARY:

TIMEKEEPER	RATE
J N AGOSTINHO	775.00
L S AUSTIN	980.00
G G HESSE	961.25
A G MCGEOCH	1,055.00
C A SAWYER	645.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116099810
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	02/26/2020
FILE NUMBER: 073452.0000006	PAGE:	4

INVOICE SUMMARY:

Current Fees:	\$ 39,495.00
Less Discount (10.00%):	(3,949.50)
Net Fees:	<u>\$ 35,545.50</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 35,545.50

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1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

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EIN 54-0572269

INVOICE SUMMARY

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116100716
DATE: 03/31/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending February 29, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 31,896.25
Less Discount (10.00%):	(3,189.63)
Net Fees:	\$ 28,706.62
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 28,706.62

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ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116100716, Date: 03/31/2020

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116100716
DATE: 03/31/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
02/01/2020	L S AUSTIN	Review of [REDACTED] [REDACTED]	0.50
02/03/2020	C A SAWYER	Research [REDACTED] [REDACTED]	3.25
02/04/2020	G C HOWELL, III	Conference with R. McNamara regarding [REDACTED] [REDACTED]	0.50
02/04/2020	A G MCGEOCH	Prepare [REDACTED] [REDACTED]	1.00
02/04/2020	C A SAWYER	Research [REDACTED] [REDACTED]	2.00
02/05/2020	A G MCGEOCH	Conferences with M. Patrick regarding [REDACTED]; review [REDACTED]; conferences and correspondence with [REDACTED]	2.00
02/06/2020	J N AGOSTINHO	Prepare for [REDACTED] [REDACTED]	0.50
02/06/2020	L S AUSTIN	Review of [REDACTED] [REDACTED]	0.75
02/06/2020	A G MCGEOCH	Correspondence and conferences with [REDACTED] [REDACTED]; conferences and correspondence with M. Patrick regarding [REDACTED]; revise [REDACTED]	1.75
02/07/2020	J N AGOSTINHO	Conference with [REDACTED] [REDACTED]	0.75
02/07/2020	L S AUSTIN	Review of [REDACTED] [REDACTED] conference with [REDACTED]; preparation of draft [REDACTED]	1.25

HUNTON ANDREWS KURTH LLP
 CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
 FILE NUMBER: 073452.0000006

INVOICE: 116100716
 DATE: 03/31/2020
 PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
02/10/2020	A G MCGEOCH	Review [REDACTED]; conferences and correspondence with [REDACTED]; conferences and correspondence with M. Patrick regarding [REDACTED]	2.50
02/12/2020	J N AGOSTINHO	Analysis regarding [REDACTED]	0.50
02/12/2020	A G MCGEOCH	Review files and obtain [REDACTED]	2.00
02/13/2020	J N AGOSTINHO	Analysis regarding [REDACTED]; email to Mr. Collins regarding [REDACTED]	1.50
02/13/2020	A G MCGEOCH	Correspondence with M. Patrick et al., regarding [REDACTED]	1.00
02/14/2020	J N AGOSTINHO	Analysis regarding [REDACTED]	0.25
02/14/2020	L S AUSTIN	Analysis of [REDACTED]; coordination with Mr. Collins.	0.50
02/18/2020	A G MCGEOCH	Correspondence with M. Patrick regarding [REDACTED]; review [REDACTED]	1.50
02/20/2020	A G MCGEOCH	Correspondence and conferences with M. Patrick regarding [REDACTED]; attorney conferences and correspondence; contact [REDACTED]	2.75
02/21/2020	L S AUSTIN	Review of material from [REDACTED]; attention to [REDACTED]	0.50
02/21/2020	G G HESSE	Address issues relating to Hunton's retention.	1.00
02/21/2020	A G MCGEOCH	Conferences and correspondence with [REDACTED]; conference with M. Patrick regarding [REDACTED]	1.00
02/23/2020	N SKOLNEKOVICH	Draft Motion for Relief from stay for set off of retainer	1.50
02/24/2020	L S AUSTIN	Preparation of communication to [REDACTED] regarding [REDACTED]	0.50
02/24/2020	A G MCGEOCH	Correspondence and conferences with M. Patrick et al., regarding [REDACTED]	0.50
02/24/2020	A G MCGEOCH	Attorney conferences regarding [REDACTED]; review [REDACTED]	1.00
02/24/2020	N SKOLNEKOVICH	Analyze [REDACTED]	0.50
02/25/2020	N SKOLNEKOVICH	Draft [REDACTED]	0.75

HUNTON ANDREWS KURTH LLP	INVOICE:	116100716
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/31/2020
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS
02/26/2020	N SKOLNEKOVICH	Continue drafting [REDACTED] [REDACTED] (.75); Confer with [REDACTED] [REDACTED] (1.0)	1.75
TOTAL HOURS			35.75

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
J N AGOSTINHO	Partner	3.50	775.00	2,712.50
L S AUSTIN	Partner	4.00	980.00	3,920.00
G G HESSE	Partner	1.00	1,055.00	1,055.00
G C HOWELL, III	Partner	0.50	1,275.00	637.50
A G MCGEOCH	Partner	17.00	1,055.00	17,935.00
C A SAWYER	Associate	5.25	645.00	3,386.25
N SKOLNEKOVICH	Associate	4.50	500.00	2,250.00
TOTAL FEES (\$)				31,896.25

INVOICE SUMMARY:

Current Fees:	\$ 31,896.25
Less Discount (10.00%):	(3,189.63)
Net Fees:	<u>\$ 28,706.62</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 28,706.62

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EIN 54-0572269

INVOICE SUMMARY

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116101534
DATE: 04/30/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending March 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 29,148.75
Less Discount (10.00%):	(2,914.88)
Net Fees:	\$ 26,233.87
Current Charges:	20.00
CURRENT INVOICE AMOUNT DUE:	\$ 26,253.87

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Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116101534, Date: 04/30/2020

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1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116101534
DATE: 04/30/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
03/02/2020	A G MCGEOCH	Conference regarding [REDACTED]	0.25
03/03/2020	A E LEFEBVRE	Retrieve [REDACTED]	0.50
03/03/2020	A G MCGEOCH	Review research material [REDACTED]; correspondence with M. Patrick.	0.50
03/04/2020	A E LEFEBVRE	Research [REDACTED]	0.50
03/04/2020	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]	0.75
03/05/2020	A E LEFEBVRE	Research [REDACTED]	0.75
03/06/2020	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]	0.75
03/13/2020	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]	0.50
03/16/2020	L S AUSTIN	Attention to [REDACTED]; review of material and coordination with [REDACTED]	0.75
03/16/2020	N SKOLNEKOVICH	Draft [REDACTED]	0.50
03/17/2020	N SKOLNEKOVICH	Analyze [REDACTED] (1.0); Draft motion for relief from stay (1.25)	2.25
03/18/2020	N SKOLNEKOVICH	Revise [REDACTED]	0.25
03/19/2020	N SKOLNEKOVICH	Revise [REDACTED]	0.50
03/20/2020	T L JACOBS	Locate [REDACTED]	0.25
03/23/2020	A E LEFEBVRE	Research [REDACTED]	1.00

HUNTON ANDREWS KURTH LLP

INVOICE: 116101534

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

DATE: 04/30/2020

FILE NUMBER: 073452.0000006

PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
03/23/2020	A G MCGEOCH	Obtain information requested by M. Patrick regarding [REDACTED]; attorney conferences, correspondence and research regarding [REDACTED]	2.75
03/24/2020	A G MCGEOCH	Attorney conferences, correspondence and research regarding [REDACTED]	1.50
03/25/2020	A G MCGEOCH	Obtain [REDACTED]; review [REDACTED]	3.00
03/27/2020	T L JACOBS	Call from Appeals Officer; email to and from Mr. Patrick regarding [REDACTED]	0.50
03/27/2020	A G MCGEOCH	Attorney conferences, correspondence and research regarding [REDACTED]	4.00
03/27/2020	P G WEINSTOCK	Developed [REDACTED]; emails with Alex McGeoch regarding [REDACTED]; emails with Greg Seward and Todd Nagel	1.25
03/28/2020	A G MCGEOCH	Research [REDACTED] conferences and correspondence regarding [REDACTED]; review [REDACTED]	3.00
03/29/2020	A G MCGEOCH	Conferences, correspondence and research regarding [REDACTED]; conference with S. Raver regarding [REDACTED]	2.50
03/29/2020	P G WEINSTOCK	Emails with Alex McGeoch	0.25
03/30/2020	T L JACOBS	Prepare for and call with Appeals Officer; report to Mr. Patrick; emails regarding [REDACTED]	1.00
03/30/2020	A G MCGEOCH	Correspondence with M. Patrick et al., regarding [REDACTED]	0.50
03/31/2020	T L JACOBS	Review [REDACTED]; call to Appeals Officer; report to Mr. Patrick	1.50
TOTAL HOURS			31.75

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	0.75	980.00	735.00
T L JACOBS	Partner	3.25	950.00	3,087.50
A G MCGEOCH	Partner	20.00	1,055.00	21,100.00
P G WEINSTOCK	Partner	1.50	1,055.00	1,582.50
N SKOLNEKOVICH	Associate	3.50	500.00	1,750.00
A E LEFEBVRE	Librarian	2.75	325.00	893.75
TOTAL FEES (\$)				29,148.75

HUNTON ANDREWS KURTH LLP	INVOICE:	116101534
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	04/30/2020
FILE NUMBER: 073452.0000006	PAGE:	3

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E102	Outside Printing	20.00
TOTAL CURRENT EXPENSES (\$)		20.00

INVOICE SUMMARY:

Current Fees:	\$ 29,148.75
Less Discount (10.00%):	(2,914.88)
Net Fees:	<u>\$ 26,233.87</u>
Current Charges:	20.00
CURRENT INVOICE AMOUNT DUE:	\$ 26,253.87

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

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EIN 54-0572269

INVOICE SUMMARY

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116102938
DATE: 06/30/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending May 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 87,708.75
Less Discount (10.00%):	(8,770.88)
Net Fees:	\$ 78,937.87
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 78,937.87

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To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116102938, Date: 06/30/2020

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116102938
DATE: 06/30/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/01/2020	A G MCGEOCH	Correspondence with M. Patrick et al. and [REDACTED] [REDACTED] regarding [REDACTED]	1.75
04/06/2020	A G MCGEOCH	Correspondence with M. Patrick et al., regarding [REDACTED] [REDACTED] review [REDACTED]; draft correspondence to [REDACTED]	4.50
04/07/2020	A G MCGEOCH	Prepare [REDACTED]; correspondence regarding [REDACTED].	1.25
04/07/2020	N SKOLNEKOVICH	Analyze [REDACTED]	0.50
04/09/2020	A G MCGEOCH	Review [REDACTED] [REDACTED] correspondence and conferences regarding [REDACTED]	1.50
04/13/2020	A G MCGEOCH	Correspondence with [REDACTED] [REDACTED]	1.00
04/13/2020	J P ROVIRA	Address issues relating to retention as special counsel in Highland matter.	1.50
04/13/2020	N SKOLNEKOVICH	Revise [REDACTED] [REDACTED]	0.75
04/14/2020	C A DIKTABAN	Conference with J. Rovira regarding [REDACTED] [REDACTED] conduct research regarding [REDACTED]	1.25
04/14/2020	T L JACOBS	Call with Appeals Officer regarding [REDACTED] [REDACTED]; [REDACTED] to Mr. Patrick	1.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116102938
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	06/30/2020
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/14/2020	A G MCGEOCH	Attorney conferences, correspondence and analysis [REDACTED]; correspondence regarding bankruptcy filings.	1.25
04/14/2020	J P ROVIRA	Continue to address issues relating to retention as special counsel in Highland matter.	1.75
04/14/2020	N SKOLNEKOVICH	Analyze [REDACTED] (.25); Draft notice of hearing (.50); Confer with opposing counsel regarding [REDACTED] (.25)	1.00
04/14/2020	T P STROTHER	Research [REDACTED]	1.50
04/15/2020	T L JACOBS	Review [REDACTED]; report to Mr. Patrick on [REDACTED]; prepare memo to committee members with [REDACTED]	3.25
04/15/2020	J P ROVIRA	Address issues relating to retention of ordinary course professional and review pleading relating to same in bankruptcy case.	1.50
04/16/2020	C A DIKTABAN	Conduct research regarding retention of Hunton Andrews Kurth as special counsel per J. Rovira; draft of Hunton Andrews Kurth's retention application as special counsel and various supporting documents per J. Rovira.	6.75
04/16/2020	T L JACOBS	Call with Appeals Officer Parker regarding statute extension and discuss transfer of rebuttal; draft [REDACTED]; report to Mr. Patrick	1.00
04/16/2020	A G MCGEOCH	Correspondence and conferences with M. Patrick, G. Demos et al., regarding [REDACTED]	1.00
04/16/2020	J P ROVIRA	Continue to address issues relating to HuntonAK serving as special counsel.	1.00
04/17/2020	C A DIKTABAN	Conduct research regarding retention of Hunton Andrews Kurth as special counsel per J. Rovira; review and revise draft of Hunton Andrews Kurth's retention application as special counsel and various supporting documents per J. Rovira.	5.75
04/17/2020	J P ROVIRA	Review and revise employment application for HuntonAK as special counsel and research issues in relation to same.	3.75
04/19/2020	J P ROVIRA	Continue to review and revise employment application.	1.00
04/20/2020	J P ROVIRA	Continue to address issues relating to application to retain HuntonAK as special counsel and attention to correspondence regarding same.	1.25
04/21/2020	T L JACOBS	Address statute extensions with Appeals Officer	1.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116102938
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	06/30/2020
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/21/2020	N SKOLNEKOVICH	Redact invoices in support of stipulation for relief from stay	2.25
04/22/2020	T L JACOBS	Confer with Mr. Patrick regarding [REDACTED]	0.50
04/22/2020	A G MCGEOCH	Attorney conference, conference with M. Patrick and review [REDACTED]; review bankruptcy court submissions.	2.00
04/22/2020	C L REEVES	Review [REDACTED]	1.25
04/22/2020	J P ROVIRA	Address [REDACTED]	0.50
04/23/2020	C A DIKTABAN	Conference with J. Rovira and A. McGeoch regarding [REDACTED]; conference with J. Rovira regarding [REDACTED]; and review and revise [REDACTED]; conduct research [REDACTED]	4.75
04/23/2020	A G MCGEOCH	Obtain and review documents required for bankruptcy filing; attorney conferences and correspondence regarding same; review [REDACTED]	2.75
04/23/2020	J P ROVIRA	Prepare for and participate in call concerning HuntonAK retention application (1.0); review and revise same (1.5).	2.50
04/24/2020	C A DIKTABAN	Conduct research regarding firm's retention application per G. Hess and draft summary of findings regarding same.	0.50
04/24/2020	A G MCGEOCH	Review and revise retention applications; correspondence regarding same; obtain supporting information regarding retention application; revise declaration.	2.50
04/24/2020	J P ROVIRA	Continue to address issues relating to HuntonAK retention application and disclosure schedules in relation to same.	1.50
04/26/2020	J P ROVIRA	Review and update declaration in support of special counsel retention application.	1.50
04/27/2020	C A DIKTABAN	Review and revise firm's retention application, A. McGeoch's declaration in support of retention application, and proposed order regarding same per J. Rovira.	1.50
04/27/2020	A G MCGEOCH	Correspondence and conferences regarding [REDACTED]	1.75
04/27/2020	J P ROVIRA	Review and revise declaration in support of retention application (1.0); attention to correspondence regarding same and finalizing of retention application (1.0).	2.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116102938
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	06/30/2020
FILE NUMBER: 073452.0000006	PAGE:	4

DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/28/2020	A G MCGEOCH	Finalize bankruptcy filing documents; analyze tax matters regarding [REDACTED]	2.25
05/05/2020	C A DIKTABAN	Conduct case administration regarding Hunton Andrews Kurth's retention application; review [REDACTED]	0.50
05/05/2020	N SKOLNEKOVICH	Follow up with court regarding entry of agreed order (.25); Confer with debtor's and creditor's counsel regarding status of hearing (.25)	0.50
05/06/2020	A G MCGEOCH	Correspondence regarding on-going tax matters.	0.75
05/06/2020	N SKOLNEKOVICH	Confer with Debtor's counsel regarding agreed order; Confer with court regarding appearances for hearing	0.50
05/08/2020	A G MCGEOCH	Correspondence and conferences regarding on-going tax matters.	0.50
05/19/2020	C A DIKTABAN	Conduct case administration tasks.	0.25
05/19/2020	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.75
05/19/2020	A G MCGEOCH	Prepare response to issues raised by creditors committee regarding on-going tax matters; attorney conferences, correspondence and review file documents regarding same.	2.50
05/20/2020	A G MCGEOCH	Correspondence with J. Fried et al., regarding [REDACTED]; conferences with E. Bromgen regarding [REDACTED]; follow-up correspondence and conferences regarding [REDACTED]	2.25
05/21/2020	G G HESSE	Review lengthy email exchange regarding retention of Hunton as special tax counsel.	0.25
05/21/2020	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]; follow-up correspondence with G. Demo; review [REDACTED]	1.50
05/22/2020	G G HESSE	Review email exchange regarding scope of Hunton's engagement.	0.50
05/26/2020	A G MCGEOCH	Conference with M. Patrick regarding [REDACTED]	0.50
05/28/2020	T L JACOBS	Prepare for and call with bankruptcy lawyers regarding [REDACTED]	1.50
05/28/2020	A G MCGEOCH	Review [REDACTED]; conference with T. Jacobs and conference with J. Fried, G. Demo et al., regarding [REDACTED].	1.50
05/28/2020	J P ROVIRA	Prepare for and participate in call with Pachulski concerning retention of HuntonAK.	1.00
05/28/2020	J P SEYBOLD	Researched [REDACTED].	1.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116102938
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	06/30/2020
FILE NUMBER: 073452.0000006	PAGE:	5

DATE	TIMEKEEPER	DESCRIPTION	HOURS
05/29/2020	T L JACOBS	Research regarding [REDACTED]	3.50
05/29/2020	A G MCGEOCH	Review authorities regarding [REDACTED]; correspondence and conferences regarding [REDACTED]	2.75
05/29/2020	A G MCGEOCH	Draft [REDACTED]	1.75
05/29/2020	J P SEYBOLD	Researched [REDACTED]	2.00
05/29/2020	T P STROTHER	Research [REDACTED]	2.00
05/30/2020	T L JACOBS	Response to follow-up questions from bankruptcy lawyers regarding [REDACTED]	0.50
TOTAL HOURS			106.50

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
G G HESSE	Partner	0.75	1,055.00	791.25
T L JACOBS	Partner	13.00	950.00	12,350.00
A G MCGEOCH	Partner	37.50	1,055.00	39,562.50
J P ROVIRA	Partner	20.75	845.00	17,533.75
C A DIKTABAN	Associate	21.25	500.00	10,625.00
J P SEYBOLD	Associate	3.00	685.00	2,055.00
N SKOLNEKOVICH	Associate	5.50	500.00	2,750.00
T P STROTHER	Associate	3.50	460.00	1,610.00
C L REEVES	Paralegal	1.25	345.00	431.25
TOTAL FEES (\$)				87,708.75

INVOICE SUMMARY:

Current Fees:	\$ 87,708.75
Less Discount (10.00%):	(8,770.88)
Net Fees:	<u>\$ 78,937.87</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 78,937.87

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE SUMMARY

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116103553
DATE: 07/23/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending June 30, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 35,246.25
Less Discount (10.00%):	(3,524.63)
Net Fees:	<hr/> \$ 31,721.62
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 31,721.62

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116103553, Date: 07/23/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
 FILE NUMBER: 073452.0000006

INVOICE: 116103553
 DATE: 07/23/2020
 PAGE: 2

OUTSTANDING INVOICE SUMMARY (FOR MATTER(S) ON THIS INVOICE):

INVOICE	MATTER #	DATE	BALANCE
116100716	0000006	03/31/2020	28,706.62
116101534	0000006	04/30/2020	26,253.87
116102938	0000006	06/30/2020	78,937.87

Outstanding Balance (for matter(s) on this invoice): 133,898.36

TOTAL AMOUNT DUE (including Current Invoice Amount Due): 165,619.98

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116103553
DATE: 07/23/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending June 30, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 35,246.25
Less Discount (10.00%):	(3,524.63)
Net Fees:	\$ 31,721.62
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 31,721.62

OUTSTANDING INVOICE SUMMARY (FOR MATTER(S) ON THIS INVOICE):

INVOICE	MATTER #	DATE	BALANCE
116100716	0000006	03/31/2020	28,706.62
116101534	0000006	04/30/2020	26,253.87
116102938	0000006	06/30/2020	78,937.87

Outstanding Balance (for matter(s) on this invoice): 133,898.36

TOTAL AMOUNT DUE (including Current Invoice Amount Due): 165,619.98

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PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116103553, Date: 07/23/2020

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116103553
DATE: 07/23/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
06/01/2020	A G MCGEOCH	Correspondence and conferences regarding tax matters.	1.50
06/02/2020	A G MCGEOCH	Correspondence regarding [REDACTED]; prepare summary of [REDACTED]; conferences regarding [REDACTED]	2.75
06/03/2020	T L JACOBS	Response to question from Mr. Demo regarding [REDACTED]	0.75
06/03/2020	A G MCGEOCH	Correspondence with [REDACTED]; review [REDACTED]; prepare summary of [REDACTED]; attorney conferences regarding [REDACTED]	2.00
06/04/2020	A G MCGEOCH	Attorney conferences and analysis of [REDACTED]	2.25
06/05/2020	A G MCGEOCH	Review pleadings and procedural appeals regarding [REDACTED]; conferences and correspondence regarding [REDACTED]	1.50
06/08/2020	A G MCGEOCH	Obtain information requested by [REDACTED]; conferences and correspondence with [REDACTED]	1.75
06/09/2020	A G MCGEOCH	Correspondence and conference regarding [REDACTED]	1.50
06/10/2020	G G HESSE	Analysis of HAK retention issues to prepare for hearing.	0.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116103553
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2020
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
06/10/2020	J P ROVIRA	Address issues relating to upcoming hearing on HuntonAK retention and discuss same with G. Demo.	1.50
06/11/2020	A G MCGEOCH	Conferences and correspondence regarding pending tax litigation matters.	1.00
06/11/2020	J P ROVIRA	Address issues relating to retention of HuntonAK.	1.50
06/12/2020	J P ROVIRA	Address issues relating to retention of HuntonAK and agreed order regarding same.	1.00
06/15/2020	J P ROVIRA	Address issues relating to retention of HuntonAK as special tax counsel and participate in hearing regarding same.	1.00
06/22/2020	T L JACOBS	Download and prepare for [REDACTED]	2.50
06/23/2020	T L JACOBS	Review [REDACTED]	2.25
06/24/2020	T L JACOBS	Continue review of [REDACTED]	2.75
06/25/2020	L S AUSTIN	Review of [REDACTED]; coordination with Mr. Collins regarding [REDACTED]	0.75
06/25/2020	T L JACOBS	Begin review of [REDACTED]	1.75
06/26/2020	T L JACOBS	Continue review of [REDACTED]	2.75
06/29/2020	T L JACOBS	Continue review of [REDACTED]	1.50
06/30/2020	T L JACOBS	Continued review of [REDACTED]	1.25
TOTAL HOURS			36.00

TIMEKEEPER SUMMARY:

TIMEKEEPER	RATE
L S AUSTIN	980.00
G G HESSE	1,055.00
T L JACOBS	950.00
A G MCGEOCH	1,055.00
J P ROVIRA	845.00

INVOICE SUMMARY:

Current Fees:	\$ 35,246.25
Less Discount (10.00%):	(3,524.63)
Net Fees:	\$ 31,721.62
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 31,721.62

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EIN 54-0572269

INVOICE SUMMARY

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106589
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending October 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 97,681.00
Less Discount (10.00%):	(9,768.10)
Net Fees:	\$ 87,912.90
Current Charges:	546.52
CURRENT INVOICE AMOUNT DUE:	\$ 88,459.42

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Information with Wire: File: 073452.0000006, Inv: 116106589, Date: 12/08/2020

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106589
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/15/2020	G G HESSE	Address fee application [REDACTED]	0.30	316.50
07/16/2020	G G HESSE	Review materials regarding to fee applications (.3); conference call with Alex McGeoch re same (.5).	0.80	844.00
07/16/2020	A G MCGEOCH	Correspondence and conferences regarding pending tax matters.	1.00	1,055.00
07/17/2020	A G MCGEOCH	Attorney conferences and analysis of pending tax matters.	2.00	2,110.00
07/23/2020	A G MCGEOCH	Review tax documents regarding pending audit.	1.00	1,055.00
07/24/2020	A G MCGEOCH	Conferences and correspondence with M. Patrick regarding [REDACTED]; attorney conferences regarding [REDACTED]	1.50	1,582.50
07/26/2020	A G MCGEOCH	Conferences with M. Patrick regarding [REDACTED]; research [REDACTED]	4.50	4,747.50
07/27/2020	T L JACOBS	Email from Mr. McGeoch regarding [REDACTED]	0.30	285.00
07/27/2020	A G MCGEOCH	Research [REDACTED]; attorney conferences regarding [REDACTED]	2.80	2,954.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116106589
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/28/2020	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs; discussed contribution transaction with Mr. Jacobs.	1.30	890.50
07/28/2020	T L JACOBS	Multiple discussions with Mr. McGeoch regarding [REDACTED]; coordinate with Ms. Seybold on research	3.30	3,135.00
07/28/2020	A G MCGEOCH	Attorney conference and research regarding [REDACTED]; correspondence and conference with M. Patrick; review arbitration claims and awards.	4.00	4,220.00
07/29/2020	J P SEYBOLD	Researched [REDACTED] and drafted email with findings.	4.50	3,082.50
07/29/2020	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs; discussed contribution transaction with Mr. Jacobs.	1.50	1,027.50
07/29/2020	T L JACOBS	Additional discussion with Mr. McGeoch regarding [REDACTED]; coordinate research with Ms. Seybold; review research	3.30	3,135.00
07/29/2020	A G MCGEOCH	Attorney conferences and review [REDACTED]; research [REDACTED]	1.80	1,899.00
07/30/2020	J P SEYBOLD	Discussed [REDACTED] with Mr. McGeoch.	0.50	342.50
07/30/2020	C L REEVES	Research [REDACTED]; prepare summary of same for attorney review.	1.30	448.50
07/30/2020	T L JACOBS	De-brief with Ms. Seybold regarding research and discussions with Mr. McGeoch re [REDACTED]	1.30	1,235.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116106589
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	3
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/30/2020	A G MCGEOCH	Analyze alternative terms for proposed settlement payments and related tax effects.	1.50	1,582.50
07/30/2020	C L REEVES	Research [REDACTED].	0.30	103.50
07/31/2020	J P SEYBOLD	Researched [REDACTED].	1.50	1,027.50
08/06/2020	J P SEYBOLD	Gathered [REDACTED] for email to Mr. McGeoch.	1.80	1,233.00
08/17/2020	G G HESSE	Review pleadings regarding tax issues.	0.50	527.50
08/17/2020	C L REEVES	Review court docket related to ruling by Judge Jernigan related to internal attorneys.	0.50	172.50
08/18/2020	G G HESSE	Prepare first interim fee application.	1.50	1,582.50
08/18/2020	C L REEVES	Draft first interim application for compensation for Hunton Andrews Kurth as special counsel.	4.80	1,656.00
08/19/2020	G G HESSE	Prepare first interim fee application.	2.30	2,426.50
08/19/2020	C L REEVES	Review and revision of first interim fee application for Hunton Andrews Kurth as special counsel.	4.00	1,380.00
08/19/2020	A G MCGEOCH	Attorney conferences regarding bankruptcy matters.	0.50	527.50
08/20/2020	C L REEVES	Review and revision of first interim fee application for Hunton Andrews Kurth as special counsel.	3.50	1,207.50
08/25/2020	A G MCGEOCH	Correspondence with M. Patrick; tax analysis of bankruptcy tax matters; attorney conferences and research regarding [REDACTED].	2.50	2,637.50
08/25/2020	J P SEYBOLD	Reviewed and proposed revisions to settlement term sheet, in conjunction with comments from Mr. Jacobs.	0.80	548.00
08/25/2020	J P SEYBOLD	Discussed settlement term sheet assignments and findings with Mr. McGeoch and Mr. Jacobs.	0.50	342.50
08/25/2020	T L JACOBS	Confer with Mr. McGeoch regarding potential settlement in bankruptcy and tax issues; coordinate research with Ms. Seybold	1.50	1,425.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116106589
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	4
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
08/26/2020	T L JACOBS	Review research from Ms. Seybold on [REDACTED]; review draft Term Sheet; review [REDACTED] follow-up with Ms. Seybold on research and comments to Term Sheet	3.80	3,610.00
08/26/2020	J P SEYBOLD	Reviewed and proposed revisions to settlement term sheet, in conjunction with comments from Mr. Jacobs.	2.80	1,918.00
08/26/2020	J P SEYBOLD	Discussed settlement term sheet assignments and findings with Mr. McGeoch and Mr. Jacobs.	0.50	342.50
08/26/2020	A G MCGEOCH	Research regarding [REDACTED]; review documents and conferences with M. Patrick et al., regarding [REDACTED]; review debt schedules.	3.80	4,009.00
08/27/2020	T L JACOBS	Additional search for Barclay's settlement agreement; review Ms. Seybold's comments to Term Sheet and provide comments; confer with Mr. McGeoch regarding comments	1.80	1,710.00
08/27/2020	A G MCGEOCH	Research, attorney conferences and draft memorandum regarding [REDACTED].	2.30	2,426.50
08/27/2020	A G MCGEOCH	[Omnimax] Analyze tax issues regarding Omnimax reorganization; correspondence and conferences regarding same.	2.00	2,110.00
08/28/2020	T L JACOBS	Follow-up on Term Sheet	0.50	475.00
08/28/2020	A G MCGEOCH	Conferences with M. Patrick and research regarding [REDACTED] draft memorandum regarding same.	1.50	1,582.50
08/30/2020	T L JACOBS	Note from Mr. Patrick regarding [REDACTED]; discussions with Mr. McGeoch regarding [REDACTED]; review draft term sheet from Mr. McGeoch and discuss	1.30	1,235.00
08/30/2020	A G MCGEOCH	Attorney conferences, research and draft memorandum regarding [REDACTED] correspondence with M. Patrick regarding [REDACTED]	4.00	4,220.00

HUNTON ANDREWS KURTH LLP		INVOICE:	116106589
CLIENT NAME:	HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER:	073452.0000006	PAGE:	5

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
08/31/2020	T L JACOBS	Attend to emails from Mr. Patrick and Mr. McGeoch regarding [redacted]; discuss [redacted] [redacted] conference call with Mr. Patrick and Mr. McGeoch	1.50	1,425.00
08/31/2020	J P SEYBOLD	Reviewed final term sheet and discussed with Mr. Jacobs.	0.50	342.50
08/31/2020	A G MCGEOCH	Attorney conferences and correspondence, conferences and correspondence with M. Patrick et al., regarding [redacted]; review memorandum regarding [redacted].	2.00	2,110.00
09/28/2020	G G HESSE	Conference with Alex McGeoch regarding extension of special counsel roll and payment of fees.	0.50	527.50
10/12/2020	T W FORD JR.	Work with Mr McGeoch regarding [redacted] [redacted] [redacted] Tax research regarding [redacted] Work with Mr Strother regarding [redacted]	2.30	3,277.50
10/13/2020	T W FORD JR.	Review Mr MGeoch's description of structure of transaction. Work with Mr McGeoch regarding [redacted] Work with Mr Broaddus and Mr McGeoch regarding [redacted] [redacted] Work with Mr McGeoch regarding [redacted] [redacted]. Work with Mr Strother regarding same.	1.50	2,137.50
10/13/2020	T P STROTHER	Analyze the tax treatment of short term capital assets under section 751	2.50	1,150.00
10/13/2020	T P STROTHER	Analyze the application of section 751 on the conversion of a partnership to a corporation	3.00	1,380.00
10/14/2020	T W FORD JR.	Work with Mr Strother regarding tax treatment of transaction.	0.30	427.50
10/14/2020	T P STROTHER	Analyze [redacted] [redacted] [redacted]	3.50	1,610.00
10/15/2020	T P STROTHER	Analyze [redacted] [redacted] [redacted]	2.30	1,058.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116106589
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER: 073452.0000006	PAGE:	6

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
10/16/2020	T W FORD JR.	Work with Mr Strother [REDACTED]	0.50	712.50
10/16/2020	T P STROTHER	Analyze [REDACTED]	2.00	920.00
10/16/2020	A G MCGEOCH	Correspondence and conferences and analysis of pending matters.	1.50	1,582.50
10/19/2020	G G HESSE	Conference with Alex McGeoch regarding retention as special counsel issues (.2); review existing orders (.4); prepare email regarding same (.3).	1.00	1,055.00
10/22/2020	G G HESSE	Review highland's plan.	0.50	527.50
10/22/2020	A G MCGEOCH	Correspondence and conferences regarding on-going tax work.	1.00	1,055.00
TOTALS			115.70	97,681.00

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
T W FORD JR.	Partner	4.60	1,425.00	6,555.00
G G HESSE	Partner	7.40	1,055.00	7,807.00
T L JACOBS	Partner	18.60	950.00	17,670.00
A G MCGEOCH	Partner	41.20	1,055.00	43,466.00
T P STROTHER	Associate	13.30	460.00	6,118.00
J P SEYBOLD	Staff Attorney	16.20	685.00	11,097.00
C L REEVES	Paralegal	14.40	345.00	4,968.00
TOTAL FEES (\$)				97,681.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	522.52
E109	Local Travel	24.00
TOTAL CURRENT EXPENSES (\$)		546.52

INVOICE SUMMARY:

Current Fees:	\$ 97,681.00
Less Discount (10.00%):	(9,768.10)
Net Fees:	\$ 87,912.90
Current Charges:	546.52
CURRENT INVOICE AMOUNT DUE:	\$ 88,459.42

HUNTON ANDREWS KURTH

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INVOICE SUMMARY

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PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106588
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending October 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

Current Fees:	\$ 73,459.50
Less Discount (10.00%):	(7,345.95)
Net Fees:	\$ 66,113.55
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 66,113.55

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
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ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116106588, Date: 12/08/2020

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106588
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/01/2020	T L JACOBS	Continue review of IRS rebuttal and Brattle report for purposes of IRS Appeals	2.30	2,185.00
07/02/2020	T L JACOBS	Continue review of Brattle expert report for purposes of IRS Appeals	2.50	2,375.00
07/03/2020	T L JACOBS	Continue review of Brattle expert report for purposes of IRS Appeals	3.30	3,135.00
07/06/2020	T L JACOBS	Continue review of Brattle expert report for purposes of IRS Appeal	2.80	2,660.00
07/07/2020	T L JACOBS	Coordinate with Ms. Seybold regarding review of rebuttal and protest	0.50	475.00
07/07/2020	T L JACOBS	Continue review of Brattle expert report and rebuttal materials in preparation for IRS Appeal	2.50	2,375.00
07/23/2020	J P SEYBOLD	Reviewed rebuttal and protest documents.	1.50	1,027.50
07/28/2020	T L JACOBS	Review Highland TCI notice; review file on last IRS correspondence; respond to email from Mr. Patrick regarding [REDACTED]; email from Mr. Raver	0.80	760.00
07/29/2020	J R SHARP	Consult with Alex McGeoch and follow-up emails regarding [REDACTED].	0.30	301.50
07/30/2020	J P SEYBOLD	Reviewed protest and rebuttal documents.	1.50	1,027.50

HUNTON ANDREWS KURTH LLP			INVOICE:	116106588
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	2
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/30/2020	J P SEYBOLD	Researched [REDACTED] [REDACTED]	1.50	1,027.50
07/31/2020	J P SEYBOLD	Reviewed protest and rebuttal documents.	1.00	685.00
08/03/2020	A G MCGEOCH	Conference with M. Patrick; review 2016 reorganization documents and related tax analysis; draft correspondence explaining tax matters.	3.00	3,165.00
08/10/2020	T L JACOBS	Response to questions from Ms. Seybold regarding Acknowledgement of Facts IDR	0.30	285.00
08/10/2020	J P SEYBOLD	Reviewed Form 886-A and Protest.	0.80	548.00
08/17/2020	J P SEYBOLD	Reviewed IRS protest filing.	2.50	1,712.50
08/18/2020	T L JACOBS	Further review of Brattle rebuttal in connection with tax Appeal	2.00	1,900.00
08/18/2020	J P SEYBOLD	Reviewed IRS protest filing.	1.50	1,027.50
08/19/2020	T L JACOBS	Finalize review of Brattle rebuttal in connection with tax Appeal	2.00	1,900.00
08/25/2020	J R SHARP	Attention to orders from Court, past filings by IRS, and related correspondence with Tim Jacobs.	0.30	301.50
08/25/2020	T L JACOBS	FOIA: Review and analyze Court's order on Brattle FOIA case; report to Mr. Patrick; confer with Mr. Sharp and Mr. McGeoch regarding [REDACTED]	0.50	475.00
09/08/2020	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED]	0.50	475.00
09/08/2020	A G MCGEOCH	Attention to tax controversy matter.	1.00	1,055.00
09/09/2020	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED]; follow-up emails and discussion regarding [REDACTED]	1.30	1,235.00
09/09/2020	A G MCGEOCH	Attorney conferences and analysis of planned defense of tax controversy.	2.00	2,110.00
09/10/2020	T L JACOBS	Call with Mr. McGeoch [REDACTED] [REDACTED]; coordinate with Ms. Seybold on IRS Appeals work	1.50	1,425.00
09/10/2020	J P SEYBOLD	Researched [REDACTED]	0.80	548.00
09/11/2020	T L JACOBS	Follow-up calls with Mr. McGeoch and Ms. Seybold regarding [REDACTED] [REDACTED]	0.50	475.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116106588
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	3
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
09/14/2020	T L JACOBS	Planning work for IRS Appeals hearing and presentation	1.30	1,235.00
09/15/2020	T L JACOBS	Planning work for IRS Appeals presentation	1.50	1,425.00
09/16/2020	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.80	760.00
09/17/2020	T L JACOBS	Additional discussion with Mr. McGeoch regarding [REDACTED]	0.50	475.00
09/17/2020	A G MCGEOCH	Attorney conferences and correspondence regarding preparation of tax controversy defense.	1.80	1,899.00
09/18/2020	T L JACOBS	Preliminary call with Mr. McGeoch regarding status of IRS Appeals and hearing; review prior correspondence; conference call with Messrs. Demo, Rovira, and McGeoch regarding [REDACTED]	1.30	1,235.00
09/18/2020	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.50	1,582.50
09/21/2020	J P SEYBOLD	Outline appeals conference tasks with Mr. Jacobs.	0.50	342.50
09/21/2020	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] collect information and return	0.50	475.00
09/23/2020	J P SEYBOLD	Reviewed IRS protest, rebuttal and expert reports.	3.00	2,055.00
09/23/2020	A G MCGEOCH	Prepare response regarding IRS tax controversy matter; attorney conference regarding same.	1.50	1,582.50
09/24/2020	T L JACOBS	Meeting with Ms. Seybold to discuss preparations for Appeals hearing and go over checklist of items to prepare; discuss with Mr. McGeoch	3.50	3,325.00
09/24/2020	J P SEYBOLD	Outline appeals conference preparations.	2.50	1,712.50
09/25/2020	T L JACOBS	Follow-up with Ms. Seybold on checklist of preparations for Appeals hearing	0.50	475.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116106588
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	4
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
09/25/2020	A G MCGEOCH	Conferences and correspondence regarding IRS tax controversy.	1.00	1,055.00
09/28/2020	J P SEYBOLD	Prepared substantive outline for appeals conference.	0.50	342.50
09/28/2020	J P SEYBOLD	Researched [REDACTED]	1.50	1,027.50
09/28/2020	A G MCGEOCH	Attention to preparation for Highland's defense to IRS tax claims; correspondence and conferences regarding same.	2.50	2,637.50
09/29/2020	T L JACOBS	Review checklist of items re Appeals hearing preparations from Ms. Seybold	0.30	285.00
09/29/2020	J P SEYBOLD	Reviewed, and extracted from, IRS Appeals Internal Revenue Manual for updated procedures.	1.00	685.00
09/30/2020	A G MCGEOCH	Review outline of response to IRS in pending tax controversy and analyze open issues.	2.00	2,110.00
09/30/2020	J P SEYBOLD	Drafted comparison table of IRS rebuttal to IRS RAR.	1.50	1,027.50
10/09/2020	T L JACOBS	Planning for Appeals hearing; review of checklist	1.00	950.00
10/27/2020	J P SEYBOLD	Prepared IRS 886-Rebuttal comparison chart.	0.80	548.00
10/28/2020	J P SEYBOLD	Prepared IRS 886-Rebuttal comparison chart.	1.00	685.00
10/29/2020	T L JACOBS	Voicemail from Appeals Officer; report to Mr. Patrick	0.30	285.00
10/29/2020	T L JACOBS	Prepare for Appeals Office hearing; coordinate research and work product with Ms. Seybold	1.30	1,235.00
10/29/2020	J P SEYBOLD	Prepared IRS 886-Rebuttal comparison chart.	1.80	1,233.00
10/29/2020	J P SEYBOLD	Discussed Appeals conference invitation by voicemail from Ms. Parker with Mr. Jacobs.	0.80	548.00
10/30/2020	T L JACOBS	Work on contemporaneous identification chart; coordinate with Ms. Seybold regarding Appeals Office presentation materials; discuss Appeals Officer call with Mr. McGeoch	2.30	2,185.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116106588
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER: 073452.0000006	PAGE:	5

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
10/30/2020	J P SEYBOLD	Prepared IRS 886-Rebuttal comparison chart.	2.00	1,370.00
TOTALS			83.30	73,459.50

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
T L JACOBS	Partner	38.40	950.00	36,480.00
A G MCGEOCH	Partner	16.30	1,055.00	17,196.50
J R SHARP	Partner	0.60	1,005.00	603.00
J P SEYBOLD	Staff Attorney	28.00	685.00	19,180.00
TOTAL FEES (\$)				73,459.50

INVOICE SUMMARY:

Current Fees:	\$ 73,459.50
Less Discount (10.00%):	(7,345.95)
Net Fees:	<u>\$ 66,113.55</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 66,113.55

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EIN 54-0572269

INVOICE SUMMARY

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ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106459
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
BILLING ATTORNEY: ALEXANDER G. MCGEOCH

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending October 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE – 401K MATTERS

Current Fees:	\$ 58,786.00
Less Discount (10.00%):	(5,878.60)
Net Fees:	<hr/> \$ 52,907.40
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 52,907.40

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Information with Wire: File: 073452.0000006, Inv: 116106459, Date: 12/08/2020

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116106459
DATE: 12/08/2020

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE – 401K MATTERS

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/09/2020	L S AUSTIN	Coordination with Mr. Collins regarding [REDACTED]; review of material regarding [REDACTED].	0.50	490.00
07/09/2020	J N AGOSTINHO	Analysis regarding [REDACTED] [REDACTED]	1.00	775.00
07/10/2020	L S AUSTIN	Analysis of issues regarding [REDACTED] [REDACTED]	0.80	784.00
07/10/2020	J N AGOSTINHO	Conference with Mr. Collins regarding [REDACTED] [REDACTED]; follow up analysis regarding [REDACTED]	1.00	775.00
07/10/2020	M L LEWIS	Analyze issues regarding [REDACTED] [REDACTED]	1.00	645.00
07/12/2020	M L LEWIS	Further analyze [REDACTED] [REDACTED]	1.00	645.00
07/13/2020	J N AGOSTINHO	Research [REDACTED] [REDACTED]	1.50	1,162.50
07/13/2020	L S AUSTIN	Analysis of issues regarding [REDACTED] [REDACTED]	1.00	980.00
07/13/2020	M L LEWIS	Analyze issues related to [REDACTED] [REDACTED]	4.00	2,580.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116106459
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
07/14/2020	L S AUSTIN	Analysis of [REDACTED].	0.80	784.00
07/14/2020	J N AGOSTINHO	Further research [REDACTED].	1.00	775.00
07/14/2020	M L LEWIS	Further analyze [REDACTED].	2.30	1,483.50
07/15/2020	L S AUSTIN	Analysis of [REDACTED].	0.30	294.00
07/15/2020	J N AGOSTINHO	Analysis regarding [REDACTED] [REDACTED] conference with Ms. Lewis regarding research [REDACTED]	2.00	1,550.00
07/15/2020	M L LEWIS	Further analyze [REDACTED]	3.80	2,451.00
07/16/2020	J N AGOSTINHO	Further analysis and conference with Mr. Collins regarding [REDACTED]	1.30	1,007.50
07/16/2020	L S AUSTIN	Analysis of [REDACTED]; conference with Mr. Collins regarding [REDACTED]	1.30	1,274.00
07/16/2020	M L LEWIS	Further analyze [REDACTED]	0.50	322.50
07/20/2020	L S AUSTIN	Review of material regarding [REDACTED] [REDACTED] coordination with Mr. Collins.	0.50	490.00
07/20/2020	J N AGOSTINHO	Analysis regarding [REDACTED]	0.30	232.50
07/21/2020	L S AUSTIN	Conference regarding [REDACTED]	0.50	490.00
07/23/2020	J N AGOSTINHO	Review [REDACTED]	2.00	1,550.00
07/24/2020	L S AUSTIN	Analysis [REDACTED]	0.50	490.00
07/24/2020	J N AGOSTINHO	Review [REDACTED]	0.50	387.50
07/31/2020	L S AUSTIN	Coordination with Mr. Collins regarding [REDACTED]	0.30	294.00
08/03/2020	L S AUSTIN	Analysis [REDACTED]	0.30	294.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116106459
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	12/08/2020
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
08/03/2020	J N AGOSTINHO	Review [REDACTED] [REDACTED]	1.00	775.00
09/02/2020	L S AUSTIN	Review of material received from Department of Labor regarding 401(k) Plan; coordination with Mr. Collins.	0.80	784.00
09/03/2020	J N AGOSTINHO	Conference with Mr. Collins regarding [REDACTED].	0.80	620.00
09/03/2020	L S AUSTIN	Conference with Mr. Collins regarding [REDACTED]; review of materials and preparation of response.	0.50	490.00
09/09/2020	J N AGOSTINHO	Review materials from Mr. Collins for [REDACTED]	0.50	387.50
09/09/2020	L S AUSTIN	Review of documentation regarding response to DOL concerning 401(k) plan investment in ESG fund.	0.50	490.00
09/10/2020	J N AGOSTINHO	Prepare draft letter responding to DOL inquiry on ESG fund in 401(k) plan.	1.00	775.00
09/11/2020	L S AUSTIN	Preparation of material in response to DOL inquiry under 401(k) Plan.	1.00	980.00
09/11/2020	J N AGOSTINHO	Revise and finalize letter responding to DOL inquiry on ESG fund in 401(k) plan.	0.50	387.50
09/23/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]	0.30	294.00
09/23/2020	J N AGOSTINHO	Conference with Mr. Collins regarding [REDACTED] [REDACTED]	0.50	387.50
10/02/2020	L S AUSTIN	Conference regarding [REDACTED] [REDACTED] review of material regarding same.	1.00	980.00
10/02/2020	J N AGOSTINHO	Conference regarding [REDACTED] [REDACTED]	0.80	620.00
10/05/2020	L S AUSTIN	Conference with Mr. Collins regarding [REDACTED] [REDACTED] review of material regarding [REDACTED]	1.00	980.00
10/16/2020	J N AGOSTINHO	Review letter from Department of Labor.	0.30	232.50

HUNTON ANDREWS KURTH LLP			INVOICE:	116106459
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	12/08/2020
FILE NUMBER: 073452.0000006			PAGE:	4
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
10/16/2020	L S AUSTIN	Review of subpoena from DOL and various data requests; analysis of same; coordination with Mr. Collins.	1.00	980.00
10/19/2020	L S AUSTIN	Research regarding [REDACTED] [REDACTED]; conference with Mr. Collins regarding [REDACTED].	2.00	1,960.00
10/19/2020	J N AGOSTINHO	Conference with B. Collins regarding [REDACTED].	1.50	1,162.50
10/20/2020	J N AGOSTINHO	Review [REDACTED] [REDACTED] conference with E. Pfister regarding research.	0.80	620.00
10/20/2020	E PFISTER	Research [REDACTED]	4.80	2,712.00
10/21/2020	L S AUSTIN	Review [REDACTED] [REDACTED] coordination with bankruptcy counsel.	0.80	784.00
10/21/2020	E PFISTER	Research [REDACTED]	1.80	1,017.00
10/22/2020	J N AGOSTINHO	Analysis and conference with E. Pfister regarding [REDACTED].	0.30	232.50
10/22/2020	E PFISTER	Research [REDACTED]	3.30	1,864.50
10/23/2020	J N AGOSTINHO	Analysis regarding [REDACTED]	1.30	1,007.50
10/23/2020	E PFISTER	Research [REDACTED] [REDACTED] prepare draft response to DOL subpoena.	2.50	1,412.50
10/26/2020	J N AGOSTINHO	Prepare responses to DOL regarding proprietary fund investments; further analysis regarding [REDACTED].	1.50	1,162.50
10/26/2020	L S AUSTIN	Review of material regarding DOL audit response.	1.30	1,274.00
10/26/2020	E PFISTER	Research [REDACTED]	1.80	1,017.00
10/27/2020	L S AUSTIN	Conference with Mr. Collins regarding [REDACTED]; review of material regarding [REDACTED]	1.00	980.00

HUNTON ANDREWS KURTH LLP

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

FILE NUMBER: 073452.0000006

INVOICE: 116106459

DATE: 12/08/2020

PAGE: 5

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
10/27/2020	J N AGOSTINHO	Conference with B. Collins regarding [REDACTED] and prepare [REDACTED]	2.30	1,782.50
10/27/2020	E PFISTER	Research [REDACTED]	1.30	734.50
10/28/2020	L S AUSTIN	Preparation of draft response to DOL audit; review of material regarding same.	1.30	1,274.00
10/28/2020	J N AGOSTINHO	Prepare draft question responses and cover letter.	1.00	775.00
10/29/2020	J N AGOSTINHO	Prepare cover letter for response to DOL.	1.80	1,395.00
10/29/2020	L S AUSTIN	Preparation of material for DOL audit matters; review [REDACTED]	1.50	1,470.00
10/30/2020	L S AUSTIN	Review of material regarding Pension Plan request for documentation from former employee; preparation of response regarding same.	1.00	980.00
TOTALS			76.40	58,786.00

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
J N AGOSTINHO	Partner	26.50	775.00	20,537.50
L S AUSTIN	Partner	21.80	980.00	21,364.00
M L LEWIS	Associate	12.60	645.00	8,127.00
E PFISTER	Associate	15.50	565.00	8,757.50
TOTAL FEES (\$)				58,786.00

INVOICE SUMMARY:

Current Fees:	\$ 58,786.00
Less Discount (10.00%):	(5,878.60)
Net Fees:	\$ 52,907.40
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 52,907.40

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
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300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107923
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending November 30, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 13,636.00
Less Discount (10.00%):	(1,363.60)
Net Fees:	\$ 12,272.40
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 12,272.40

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FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

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FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107923
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
11/03/2020	G G HESSE	Review [REDACTED]	0.50
11/03/2020	A G MCGEOCH	Correspondence and conferences regarding [REDACTED] review [REDACTED]	2.00
11/04/2020	A G MCGEOCH	Conference with [REDACTED]	0.50
11/09/2020	L S AUSTIN	Review of materials relating to [REDACTED] coordination with Mr. Collins.	0.80
11/09/2020	G G HESSE	Address issues relating to fee applications.	0.30
11/09/2020	A G MCGEOCH	Correspondence and conferences regarding [REDACTED]	1.00
11/10/2020	A G MCGEOCH	Correspondence, conferences and analysis of [REDACTED]	1.80
11/13/2020	L S AUSTIN	Conference with Mr. Collins regarding [REDACTED]; review [REDACTED]	0.50
11/18/2020	C L REEVES	Exchange correspondence regarding First Interim Fee Application for Hunton Andrews Kurth LLP and invoices.	0.40
11/19/2020	A G MCGEOCH	(Cornerstone) Attorney conferences and conference with [REDACTED]	1.50
11/19/2020	C L REEVES	Review materials related to preparation of fee application.	0.70

HUNTON ANDREWS KURTH LLP	INVOICE:	116107923
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/29/2021
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
11/20/2020	C L REEVES	Exchange correspondence regarding fee application.	0.10
11/24/2020	A G MCGEOCH	Attorney conferences regarding [REDACTED] [REDACTED] conferences with M. Patrick regarding [REDACTED]	2.30
11/25/2020	G G HESSE	Review materials and analysis of prebills for quarterly fee apps.	0.50
11/25/2020	C L REEVES	Review court docket regarding compensation order and payment of ordinary course professionals; prepare summary of same for Greg Hesse.	1.30
11/30/2020	G G HESSE	Review materials regarding Hunton's quarterly fee application.	0.50
TOTAL HOURS			14.70

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	1.30	980.00	1,274.00
G G HESSE	Partner	1.80	1,055.00	1,899.00
A G MCGEOCH	Partner	9.10	1,055.00	9,600.50
C L REEVES	Paralegal	2.50	345.00	862.50
TOTAL FEES (\$)				13,636.00

INVOICE SUMMARY:

Current Fees:	\$ 13,636.00
Less Discount (10.00%):	(1,363.60)
Net Fees:	\$ 12,272.40
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 12,272.40

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVER
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107922
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending November 30, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

Current Fees:	\$ 21,770.50
Less Discount (10.00%):	(2,177.05)
Net Fees:	\$ 19,593.45
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 19,593.45

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ATLANTA, GA 30384-5759

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Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116107922, Date: 01/29/2021

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107922
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
11/04/2020	T L JACOBS	[TAX CONTROVERSY] Call with Appeals Officer regarding scheduling of Appeals conference; follow-up with Mr. Patrick [REDACTED]	1.40
11/04/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conferences, correspondence and analysis of [REDACTED]	1.50
11/10/2020	T L JACOBS	[TAX CONTROVERSY] Address [REDACTED]; review email and questions from Greg Demo; discussions with Mr. McGeoch and Ms. Seybold	2.20
11/11/2020	T L JACOBS	[TAX CONTROVERSY] Additional research regarding [REDACTED] discuss with Mr. McGeoch	1.50
11/11/2020	T L JACOBS	[TAX CONTROVERSY] [REDACTED]	1.20
11/11/2020	A G MCGEOCH	[TAX CONTROVERSY] Analyze [REDACTED]; attorney conferences, review files and correspondence regarding [REDACTED] conference with G. Demo regarding [REDACTED].	1.50
11/12/2020	T L JACOBS	[TAX CONTROVERSY] Additional discussions with Mr. McGeoch regarding [REDACTED] conference call with [REDACTED]	2.70

HUNTON ANDREWS KURTH LLP

INVOICE: 116107922

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

DATE: 01/29/2021

FILE NUMBER: 073452.0000006

PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
		Greg Demo; follow-up discussions regarding [REDACTED]	
11/12/2020	A G MCGEOCH	[TAX CONTROVERSY] Conference with G. Demo regarding [REDACTED]; review Daugherty Declaration regarding [REDACTED]; attorney conferences and conference with M. Patrick; develop [REDACTED]; conference with G. Demo et al., regarding [REDACTED].	2.50
11/13/2020	A G MCGEOCH	[TAX CONTROVERSY] Correspondence and conferences with M. Patrick et al. regarding [REDACTED]	1.00
11/16/2020	T L JACOBS	[TAX CONTROVERSY] Call with Shawn Raver regarding [REDACTED]	0.70
11/17/2020	T L JACOBS	[TAX CONTROVERSY] Note to Mr. Patrick on [REDACTED]	0.30
11/23/2020	T L JACOBS	[TAX CONTROVERSY] Confer with Mr. McGeoch regarding [REDACTED]	1.00
11/23/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conferences regarding [REDACTED] review correspondence regarding [REDACTED]	1.30
11/25/2020	T L JACOBS	[TAX CONTROVERSY] Confer with Mr. McGeoch regarding [REDACTED]; call to Mr. Patrick regarding [REDACTED]	0.70
11/25/2020	A G MCGEOCH	[TAX CONTROVERSY] Conferences and correspondence with T. Jacobs and M. Patrick regarding [REDACTED].	2.30
TOTAL HOURS			21.80

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
T L JACOBS	Partner	11.70	950.00	11,115.00
A G MCGEOCH	Partner	10.10	1,055.00	10,655.50
TOTAL FEES (\$)				21,770.50

INVOICE SUMMARY:

Current Fees:	\$ 21,770.50
Less Discount (10.00%):	(2,177.05)
Net Fees:	\$ 19,593.45
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 19,593.45

HUNTON ANDREWS KURTH

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVER
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107920
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending December 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 22,266.00
Less Discount (10.00%):	(2,226.60)
Net Fees:	\$ 20,039.40
Current Charges:	9.75
CURRENT INVOICE AMOUNT DUE:	\$ 20,049.15

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
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ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
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Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116107920, Date: 01/29/2021

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EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107920
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/01/2020	G G HESSE	Address issues relating to quarterly fee applications.	0.30
12/01/2020	K C MACLEOD	[REDACTED]	0.30
12/01/2020	C L REEVES	Exchange correspondence regarding fee application.	0.40
12/02/2020	C L REEVES	Exchange correspondence regarding interim fee application.	0.30
12/07/2020	G G HESSE	Review updated billing memos and invoices for fee applications.	0.50
12/08/2020	C L REEVES	Exchange correspondence regarding status of invoice revisions for fee applications.	0.30
12/09/2020	G G HESSE	Review materials regarding fee application (1.3); email exchange with Patricia Jeffries at Pachulski regarding same (.4); review [REDACTED] (.5)	2.20
12/09/2020	A G MCGEOCH	Work on [REDACTED].	2.00
12/10/2020	G G HESSE	Prepare fee application.	0.70
12/10/2020	C L REEVES	Review and revision of Hunton's Interim Fee Application (5.7); draft [REDACTED] (.8).	6.50
12/11/2020	G G HESSE	Finalize and coordinate filing of fee application (1.0); address [REDACTED] (.4); review notice of hearing regarding fee applications (.2).	1.60

HUNTON ANDREWS KURTH LLP	INVOICE:	116107920
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/29/2021
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/11/2020	C L REEVES	Finalize Hunton Andrews Kurth's Application for Interim Compensation.	2.80
12/13/2020	G G HESSE	(Fee app) Email exchange regarding fee application and hearing.	0.40
12/15/2020	L S AUSTIN	[REDACTED]; conference with Mr. Collins regarding [REDACTED]	1.20
12/16/2020	L S AUSTIN	Research regarding [REDACTED]	0.80
12/16/2020	G G HESSE	Begin preparation of monthly fee statement per interim comp procedures.	0.40
12/17/2020	L S AUSTIN	Research regarding [REDACTED] preparation of [REDACTED]	1.50
12/18/2020	A G MCGEOCH	Attorney correspondence and conferences regarding [REDACTED]	0.80
12/21/2020	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; conferences and correspondence with [REDACTED]	2.00
12/24/2020	A G MCGEOCH	Attorney conferences regarding [REDACTED]	1.00
12/28/2020	L S AUSTIN	Review of material in connection with [REDACTED]; [REDACTED]	0.70
12/28/2020	G G HESSE	Email exchange regarding UST's issues with fee application (.3); conference with Alex McGeoch [REDACTED] (.3).	0.60
12/29/2020	C L REEVES	Exchange correspondence regarding LEDES file for U.S. Trustee related to compensation application.	0.20
12/31/2020	A G MCGEOCH	Attorney conferences regarding [REDACTED]	1.00
TOTAL HOURS			28.50

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	4.20	980.00	4,116.00
G G HESSE	Partner	6.70	1,055.00	7,068.50
K C MACLEOD	Partner	0.30	950.00	285.00
A G MCGEOCH	Partner	6.80	1,055.00	7,174.00
C L REEVES	Paralegal	10.50	345.00	3,622.50
TOTAL FEES (\$)				22,266.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116107920
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/29/2021
FILE NUMBER: 073452.0000006	PAGE:	3

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E107	Delivery/Messenger Services	9.75
TOTAL CURRENT EXPENSES (\$)		9.75

INVOICE SUMMARY:

Current Fees:	\$ 22,266.00
Less Discount (10.00%):	(2,226.60)
Net Fees:	\$ 20,039.40
Current Charges:	9.75
CURRENT INVOICE AMOUNT DUE:	\$ 20,049.15

HUNTON ANDREWS KURTH

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DALLAS, TX 75202-2799

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EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107921
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending December 31, 2020 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

Current Fees:	\$ 43,884.50
Less Discount (10.00%):	(4,388.45)
Net Fees:	\$ 39,496.05
Current Charges:	0.60
CURRENT INVOICE AMOUNT DUE:	\$ 39,496.65

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

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To Pay by Wire Transfer or ACH:
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Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
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INVOICE DETAIL

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300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116107921
DATE: 01/29/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

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RE: (Hunton # 073452.0000006) TAX ADVICE – TAX CONTROVERSY

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2020:

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/01/2020	T L JACOBS	[TAX CONTROVERSY] Confer with Mr. Patrick and Mr. McGeoch regarding [REDACTED] [REDACTED] discuss with Ms. Seybold; [REDACTED]	1.80
12/02/2020	T L JACOBS	[TAX CONTROVERSY] Prepare for and participate in conference call with IRS Appeals Officer regarding Appeals conference; report to Mr. Patrick and Mr. McGeoch; de-brief call with Mr. McGeoch	2.80
12/02/2020	J P SEYBOLD	[TAX CONTROVERSY] Debriefed on [REDACTED]	0.30
12/03/2020	T L JACOBS	[TAX CONTROVERSY] Review emails from Mark Patrick regarding [REDACTED] [REDACTED] call to IRS Appeals Officer	1.50
12/03/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conferences and conferences and correspondence with M. Patrick regarding [REDACTED].	2.50
12/10/2020	T L JACOBS	[TAX CONTROVERSY] Initial work on IRS Appeals Office presentation.	1.00
12/15/2020	T L JACOBS	[TAX CONTROVERSY] Work on Appeals Office presentation; emails to and from Mr. Raver regarding [REDACTED]	4.00
12/15/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conferences and analysis of [REDACTED]	1.30

HUNTON ANDREWS KURTH LLP

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

FILE NUMBER: 073452.0000006

INVOICE: 116107921

DATE: 01/29/2021

PAGE: 2

DATE	TIMEKEEPER	DESCRIPTION	HOURS
		[REDACTED]	
12/16/2020	T L JACOBS	[TAX CONTROVERSY] Additional work on [REDACTED] [REDACTED]	1.30
12/21/2020	T L JACOBS	[TAX CONTROVERSY] Work on [REDACTED] [REDACTED]	4.50
12/22/2020	T L JACOBS	[TAX CONTROVERSY] Work on [REDACTED] [REDACTED]	6.20
12/22/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conference regarding [REDACTED]; review and comment on [REDACTED] [REDACTED]	2.50
12/22/2020	J P SEYBOLD	[TAX CONTROVERSY] Discussed the [REDACTED] [REDACTED]	0.50
12/22/2020	J P SEYBOLD	[TAX CONTROVERSY] [REDACTED] [REDACTED]	0.50
12/22/2020	J P SEYBOLD	[TAX CONTROVERSY] Discussed [REDACTED] [REDACTED]	0.80
12/22/2020	J P SEYBOLD	[TAX CONTROVERSY] Reviewed [REDACTED] [REDACTED]	2.00
12/23/2020	T L JACOBS	[TAX CONTROVERSY] Work on letter to [REDACTED] [REDACTED] discussion with A. McGeoch regarding [REDACTED]; walk-through [REDACTED] [REDACTED] further discussion with Mr. McGeoch; [REDACTED]	4.50
12/23/2020	A G MCGEOCH	[TAX CONTROVERSY] Attorney conferences and review of [REDACTED].	1.00
12/23/2020	J P SEYBOLD	[TAX CONTROVERSY] Revised [REDACTED] [REDACTED]	2.30
12/23/2020	J P SEYBOLD	[TAX CONTROVERSY] Reviewed [REDACTED] [REDACTED]	0.90
12/27/2020	T L JACOBS	[TAX CONTROVERSY] Note from Mr. Patrick regarding [REDACTED] [REDACTED]	0.40
12/28/2020	T L JACOBS	[TAX CONTROVERSY] Confer with [REDACTED] [REDACTED]	0.80
12/28/2020	J P SEYBOLD	[TAX CONTROVERSY] Revised [REDACTED] [REDACTED]	1.30
12/29/2020	T L JACOBS	[TAX CONTROVERSY] Prepare final Appeals Office submission and send to Mr. Patrick for approval; final review; prepare mailing copy and send to Appeals Officer	1.00
12/29/2020	J P SEYBOLD	[TAX CONTROVERSY] Finalized letter, exhibits and presentation for transmission to IRS Appeals.	2.20

HUNTON ANDREWS KURTH LLP	INVOICE:	116107921
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	01/29/2021
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS
12/30/2020	T L JACOBS	[TAX CONTROVERSY] Strategy discussions with [REDACTED]	0.50

TOTAL HOURS	48.40
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TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
T L JACOBS	Partner	30.30	950.00	28,785.00
A G MCGEOCH	Partner	7.30	1,055.00	7,701.50
J P SEYBOLD	Staff Attorney	10.80	685.00	7,398.00
TOTAL FEES (\$)				43,884.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	0.60
TOTAL CURRENT EXPENSES (\$)		0.60

INVOICE SUMMARY:

Current Fees:	\$ 43,884.50
Less Discount (10.00%):	(4,388.45)
Net Fees:	\$ 39,496.05
Current Charges:	0.60
CURRENT INVOICE AMOUNT DUE:	\$ 39,496.65

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INVOICE SUMMARY-REMITTANCE PAGE

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PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116109025
DATE: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending January 31, 2021 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 48,670.50
Less Discount (10.00%):	(4,867.05)
Net Fees:	<u>\$ 43,803.45</u>
Current Charges:	3.80
CURRENT INVOICE AMOUNT DUE:	\$ 43,807.25

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116109025, Date: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
FILE NUMBER: 073452.0000006

INVOICE: 116109025
DATE: 03/09/2021
PAGE: 2

OUTSTANDING INVOICE SUMMARY (FOR MATTER(S) ON THIS INVOICE):

INVOICE	MATTER #	DATE	BALANCE
116107920	0000006	01/29/2021	20,049.15
116107921	0000006	01/29/2021	39,496.65
116107922	0000006	01/29/2021	19,593.45
116107923	0000006	01/29/2021	12,272.40

Outstanding Balance (for matter(s) on this invoice): 91,411.65

TOTAL AMOUNT DUE (including Current Invoice Amount Due):

135,218.90

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116109025
DATE: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2021:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
01/04/2021	T L JACOBS	Note from Appeals Officer regarding submission [REDACTED] scheduling conference; emails with Mr. Patrick regarding [REDACTED]	0.80	796.00
01/04/2021	A G MCGEOCH	Attorney conferences and correspondence and correspondence with M. Patrick regarding [REDACTED]	1.00	1,085.00
01/05/2021	J P SEYBOLD	Researched and summarized [REDACTED]	2.00	1,480.00
01/05/2021	J P SEYBOLD	Reviewed and revised email to Appeals Officer.	0.80	592.00
01/05/2021	G G HESSE	Review docket re status of objections to fee application (.2); email exchange with principal bankruptcy counsel regarding [REDACTED] (.3).	0.50	542.50
01/05/2021	T L JACOBS	Draft and send email to Appeals Officer with request to send case back to Exam; review [REDACTED] research from Ms. Seybold; emails from Mr. Patrick regarding same	1.50	1,492.50
01/05/2021	C L REEVES	Prepare correspondence to Greg Hesse regarding hearing on fee	0.10	36.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116109025
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	03/09/2021
FILE NUMBER: 073452.0000006			PAGE:	2
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
		application.		
01/05/2021	A G MCGEOCH	Correspondence with M. Patrick and attorney conferences regarding [REDACTED]; review draft correspondence to IRS Appeals office.	1.00	1,085.00
01/06/2021	T L JACOBS	Emails with Mr. Patrick regarding [REDACTED]	0.40	398.00
01/06/2021	G G HESSE	Address issues regarding the extension of special counsel retention (.4); review entered order approving Hunton's fees (.2); email exchange regarding same (.3).	0.90	976.50
01/06/2021	C L REEVES	Prepare correspondence to Greg Hesse regarding [REDACTED] [REDACTED] review order granting Hunton's fee application.	0.10	36.00
01/06/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED].	0.80	868.00
01/08/2021	G G HESSE	Address issues relating to obtaining approval of and payment of fees.	0.50	542.50
01/12/2021	L S AUSTIN	Analysis of [REDACTED] [REDACTED] review of material regarding [REDACTED]	0.70	714.00
01/13/2021	L S AUSTIN	Analysis of [REDACTED] [REDACTED] conference regarding [REDACTED]	0.70	714.00
01/14/2021	T L JACOBS	Check on status of Appeals Office response; discuss [REDACTED]	0.40	398.00
01/15/2021	L S AUSTIN	Analysis [REDACTED] [REDACTED]; conference regarding [REDACTED]	1.00	1,020.00
01/15/2021	A G MCGEOCH	Conference with M. Patrick et al., regarding [REDACTED].	1.00	1,085.00
01/19/2021	G G HESSE	Address issues relating [REDACTED] [REDACTED]	0.50	542.50
01/20/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs.	0.50	370.00
01/20/2021	T L JACOBS	Lengthy call with Appeals Officer; report to Mr. Patrick; follow-up discussions	2.00	1,990.00
01/20/2021	A G MCGEOCH	Attorney conferences and	2.00	2,170.00

HUNTON ANDREWS KURTH LLP	INVOICE: 116109025
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE: 03/09/2021
FILE NUMBER: 073452.0000006	PAGE: 3

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
		correspondence regarding [REDACTED] [REDACTED]		
01/21/2021	T L JACOBS	Calls with Mr. Patrick regarding [REDACTED] [REDACTED]; calls to Mr. McGeoch and discuss planning with Ms. Seybold; reach out to [REDACTED]	1.50	1,492.50
01/21/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED] with Mr. Jacobs.	0.50	370.00
01/22/2021	A G MCGEOCH	Attorney conferences and analysis of [REDACTED] [REDACTED]	1.00	1,085.00
01/22/2021	T L JACOBS	Confer with Ms. Seybold regarding [REDACTED]	0.50	497.50
01/22/2021	T L JACOBS	Follow-up with Mr. McGeoch on [REDACTED] [REDACTED]	0.90	895.50
01/22/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED] with Mr. Jacobs.	0.30	222.00
01/23/2021	T L JACOBS	Prepare update addressed to Mr. McGeoch for [REDACTED] [REDACTED]	0.80	796.00
01/25/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	1.50	1,110.00
01/25/2021	T L JACOBS	Investigate status of [REDACTED] [REDACTED] emails with Mark Patrick regarding [REDACTED]; call to Steve Hastings and correspondence [REDACTED]; review [REDACTED] send materials to [REDACTED]; call with Alex McGeoch regarding [REDACTED] [REDACTED]	3.20	3,184.00
01/25/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] [REDACTED]	0.80	868.00
01/26/2021	J P SEYBOLD	Interviewed [REDACTED] [REDACTED].	1.50	1,110.00
01/26/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	0.50	370.00
01/26/2021	T L JACOBS	Interview [REDACTED] [REDACTED]	2.00	1,990.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116109025
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/09/2021
FILE NUMBER: 073452.0000006	PAGE:	4

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
		[REDACTED] follow-up with Ms. Seybold; report to Mr. Patrick; discuss [REDACTED] with Mr. McGeoch		
01/27/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs.	0.70	518.00
01/27/2021	T L JACOBS	Discuss [REDACTED] with Mr. McGeoch; discuss [REDACTED] with Ms. Seybold; call with IRS Appeals Officer regarding expert matter and schedule; report to Mr. Patrick; call with [REDACTED]	2.50	2,487.50
01/27/2021	L S AUSTIN	Conference regarding [REDACTED] review of material regarding [REDACTED]	0.90	918.00
01/27/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; review [REDACTED]	1.50	1,627.50
01/28/2021	J P SEYBOLD	Reviewed [REDACTED]	0.80	592.00
01/28/2021	J P SEYBOLD	Researched [REDACTED]	1.70	1,258.00
01/28/2021	T L JACOBS	Discuss [REDACTED] emails with client regarding [REDACTED]; discuss strategy with Ms. Seybold	1.40	1,393.00
01/28/2021	A G MCGEOCH	Attorney correspondence and conferences regarding [REDACTED]	1.00	1,085.00
01/29/2021	T L JACOBS	Prepare for and call with [REDACTED] report to [REDACTED] note from Mr. McGeoch [REDACTED]	1.30	1,293.50
01/29/2021	J P SEYBOLD	Discussed [REDACTED]	1.00	740.00
01/29/2021	G G HESSE	Address [REDACTED]	0.50	542.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116109025
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/09/2021
FILE NUMBER: 073452.0000006	PAGE:	5

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
01/29/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	0.80	868.00
01/29/2021	A G MCGEOCH	Work on [REDACTED]	1.50	1,627.50
01/31/2021	T L JACOBS	Review [REDACTED]	0.80	796.00
TOTALS			50.60	48,670.50

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	3.30	1,020.00	3,366.00
G G HESSE	Partner	2.90	1,085.00	3,146.50
T L JACOBS	Partner	20.00	995.00	19,900.00
A G MCGEOCH	Partner	12.40	1,085.00	13,454.00
J P SEYBOLD	Staff Attorney	11.80	740.00	8,732.00
C L REEVES	Paralegal	0.20	360.00	72.00
TOTAL FEES (\$)				48,670.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	3.80
TOTAL CURRENT EXPENSES (\$)		3.80

INVOICE SUMMARY:

Current Fees:	\$ 48,670.50
Less Discount (10.00%):	(4,867.05)
Net Fees:	\$ 43,803.45
Current Charges:	3.80
CURRENT INVOICE AMOUNT DUE:	\$ 43,807.25

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE SUMMARY-REMITTANCE PAGE

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116109026
DATE: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having our outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

Statement for professional services and charges rendered in connection with the referenced matter(s), for the period ending February 28, 2021 per the attached itemization:

CURRENT INVOICE SUMMARY:

RE: (Hunton # 073452.0000006) TAX ADVICE

Current Fees:	\$ 51,517.00
Less Discount (10.00%):	(5,151.70)
Net Fees:	\$ 46,365.30
Current Charges:	94.54
CURRENT INVOICE AMOUNT DUE:	\$ 46,459.84

TO RECEIVE PROPER CREDIT, PLEASE ATTACH REMITTANCE COPY WITH PAYMENT.

FOR BILLING INQUIRIES, PLEASE CALL: 804-788-8555

To Pay By Mail:
HUNTON ANDREWS KURTH LLP
PO BOX 405759
ATLANTA, GA 30384-5759

To Pay by Wire Transfer or ACH:
Bank: SunTrust Bank, Richmond, VA
Account Name: Hunton Andrews Kurth LLP Operating
Account Number: 001458094
ABA Transit: 061000104
Swift Code (International): SNTRUS3A
Information with Wire: File: 073452.0000006, Inv: 116109026, Date: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
FILE NUMBER: 073452.0000006

INVOICE: 116109026
DATE: 03/09/2021
PAGE: 2

OUTSTANDING INVOICE SUMMARY (FOR MATTER(S) ON THIS INVOICE):

INVOICE	MATTER #	DATE	BALANCE
116107920	0000006	01/29/2021	20,049.15
116107921	0000006	01/29/2021	39,496.65
116107922	0000006	01/29/2021	19,593.45
116107923	0000006	01/29/2021	12,272.40

Outstanding Balance (for matter(s) on this invoice): 91,411.65

TOTAL AMOUNT DUE (including Current Invoice Amount Due): 137,871.49

**HUNTON
ANDREWS KURTH**HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAILHIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: SHAWN RAVEN
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116109026
DATE: 03/09/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

IMPORTANT MESSAGE: The Firm's fiscal year ends on March 31st. We would appreciate having your outstanding invoices paid on or before that date. If you need further information to process our invoices, please let us know. Please follow the remittance instructions provided and contact us if you have any questions on expediting payment.

Thank you for your business and continued support of Hunton Andrews Kurth LLP.

RE: (Hunton # 073452.0000006) TAX ADVICE**FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2021:**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
02/01/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]; note to [REDACTED]	1.00	995.00
02/01/2021	G G HESSE	Review invoices for monthly fee applications (.5); email exchange regarding extension of special counsel roll (.3).	0.80	868.00
02/01/2021	J P ROVIRA	Address issues relating to continuation of [REDACTED].	0.80	708.00
02/01/2021	J P SEYBOLD	Discussed timing and strategy of [REDACTED]	0.40	296.00
02/01/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED].	2.00	2,170.00
02/01/2021	C L REEVES	Draft monthly fee application.	1.60	576.00
02/02/2021	G G HESSE	Review materials regarding monthly fee applications.	0.50	542.50
02/02/2021	C L REEVES	Draft monthly fee application.	2.70	972.00
02/03/2021	G G HESSE	Prepare monthly fee applications.	0.50	542.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116109026
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/09/2021
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
02/03/2021	T L JACOBS	Review [REDACTED] [REDACTED]	0.50	497.50
02/04/2021	T L JACOBS	Note from Appeals Officer re IRS Exam Team memorandum and facsimile	0.40	398.00
02/05/2021	J P SEYBOLD	Reviewed IRS exam team's response to IRS Appeals with Mr. Jacobs.	0.70	518.00
02/05/2021	T L JACOBS	Review and discuss [REDACTED] [REDACTED] strategy to address; call with Mr. McGeoch regarding [REDACTED] [REDACTED]; attend to emails from [REDACTED]	1.40	1,393.00
02/05/2021	J P SEYBOLD	Reviewed and discussed [REDACTED] [REDACTED]	0.50	370.00
02/05/2021	A G MCGEOCH	Analyze [REDACTED] [REDACTED]; attorney conferences and correspondence regarding [REDACTED]; correspondence with M. Patrick.	2.00	2,170.00
02/08/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs.	0.40	296.00
02/08/2021	T L JACOBS	Prepare [REDACTED] [REDACTED] coordinate review with Ms. Seybold; confer with Mr. Patrick regarding [REDACTED] [REDACTED]	3.70	3,681.50
02/08/2021	G G HESSE	Finalize and coordinate filing monthly fee applications.	0.70	759.50
02/08/2021	J P SEYBOLD	Revised engagement letter for [REDACTED] [REDACTED]	1.50	1,110.00
02/08/2021	J P SEYBOLD	Discussed research and deliverable for [REDACTED] with Mr. Jacobs.	0.80	592.00
02/08/2021	J P ROVIRA	Address issues relating to [REDACTED] [REDACTED] .5); attention to correspondence regarding [REDACTED] (.5).	1.00	885.00
02/08/2021	A G MCGEOCH	Correspondence and conferences with M. Patrick et al, regarding [REDACTED] [REDACTED] [REDACTED]	3.50	3,797.50

HUNTON ANDREWS KURTH LLP			INVOICE:	116109026
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	03/09/2021
FILE NUMBER: 073452.0000006			PAGE:	3
DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
02/09/2021	C L REEVES	Finalize monthly fee application (.70); prepare same for transmittal to notice parties (.2); exchange correspondence related to fee application (.2).	1.10	396.00
02/09/2021	T L JACOBS	Search [REDACTED]	0.80	796.00
02/09/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs	0.90	666.00
02/09/2021	G G HESSE	Address impact of [REDACTED]	0.40	434.00
02/10/2021	T L JACOBS	Call with Mr. Patrick to discuss [REDACTED] report to Mr. McGeoch; discuss assignments with Ms. Seybold	2.50	2,487.50
02/10/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs	0.60	444.00
02/11/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs	0.80	592.00
02/11/2021	T L JACOBS	Work on [REDACTED]; email draft to Alex McGeoch; note to [REDACTED]; prepare [REDACTED], send to Ms. Seybold for editorial review	5.60	5,572.00
02/11/2021	J P SEYBOLD	Reviewed correspondence and discussed [REDACTED]	0.50	370.00
02/11/2021	A G MCGEOCH	Attorney correspondence and conference regarding [REDACTED]	1.00	1,085.00
02/12/2021	J P SEYBOLD	Reviewed and revised [REDACTED]	1.10	814.00
02/12/2021	J P SEYBOLD	Discussed [REDACTED] with Mr. Jacobs	0.40	296.00
02/12/2021	T L JACOBS	Finalize Appeals Office response to IRS Exam Team memorandum; multiple conferences with Mr. McGeoch and Ms. Seybold regarding [REDACTED]	2.80	2,786.00
02/12/2021	J P ROVIRA	Address issues relating to continued employment of HuntonAK and attention to correspondence regarding [REDACTED]	1.00	885.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116109026
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/09/2021
FILE NUMBER: 073452.0000006	PAGE:	4

DATE	TIMEKEEPER	DESCRIPTION	HOURS	VALUE
		same.		
02/12/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; correspondence with M. Patrick regarding [REDACTED]	1.80	1,953.00
02/16/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.40	398.00
02/16/2021	A G MCGEOCH	Attorney conferences, correspondence and analysis of [REDACTED]	1.00	1,085.00
02/17/2021	T L JACOBS	Confer with [REDACTED]	0.50	497.50
02/19/2021	J P ROVIRA	Address issues relating to HuntonAK contnued retention by Highland.	1.00	885.00
02/23/2021	G G HESSE	Review impact of order confirming plan on [REDACTED]	0.50	542.50
02/23/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.60	597.00
02/24/2021	G G HESSE	Review materials regarding [REDACTED] (.2); email exchange regarding [REDACTED] (.3).	0.50	542.50
02/24/2021	A G MCGEOCH	Work on Highland bankruptcy matters.	2.00	2,170.00
02/26/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.00	1,085.00
TOTALS			56.20	51,517.00

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
G G HESSE	Partner	3.90	1,085.00	4,231.50
T L JACOBS	Partner	20.20	995.00	20,099.00
A G MCGEOCH	Partner	14.30	1,085.00	15,515.50
J P ROVIRA	Partner	3.80	885.00	3,363.00
J P SEYBOLD	Staff Attorney	8.60	740.00	6,364.00
C L REEVES	Paralegal	5.40	360.00	1,944.00
TOTAL FEES (\$)				51,517.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116109026
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	03/09/2021
FILE NUMBER: 073452.0000006	PAGE:	5

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	83.34
E108	Postage	11.20
TOTAL CURRENT EXPENSES (\$)		94.54

INVOICE SUMMARY:

Current Fees:	\$ 51,517.00
Less Discount (10.00%):	(5,151.70)
Net Fees:	<u>\$ 46,365.30</u>
Current Charges:	94.54
CURRENT INVOICE AMOUNT DUE:	\$ 46,459.84

HUNTON ANDREWS KURTH

HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112203
DATE: 07/23/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2021:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/01/2021	G G HESSE	Analysis of impact of [REDACTED] (.3); email exchange regarding [REDACTED] (.4).	0.70	1085.00	759.50
03/01/2021	J P ROVIRA	Address issues relating to [REDACTED]	1.00	885.00	885.00
03/01/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	0.80	1085.00	868.00
03/02/2021	J P ROVIRA	Address issues relating to [REDACTED] [REDACTED] (.5); participate in multiple calls regarding [REDACTED] (1.0); attention to [REDACTED] (.3).	1.80	885.00	1,593.00
03/02/2021	G G HESSE	Address issues regarding [REDACTED] [REDACTED] (.4); review [REDACTED] [REDACTED] (.4); email exchange with Alex McGeoch regarding [REDACTED] (.3).	1.10	1085.00	1,193.50

HUNTON ANDREWS KURTH LLP			INVOICE: 116112203		
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE: 07/23/2021		
FILE NUMBER: 073452.0000006			PAGE: 2		
DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/02/2021	T L JACOBS	Call with Luanne Parker at IRS regarding Appeals Conference dates and statute of limitation extensions; call with Mr. Patrick [REDACTED]; calls with Mr. McGeoch and Mr. Rovira regarding [REDACTED]	2.00	995.00	1,990.00
03/02/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	2.00	1085.00	2,170.00
03/03/2021	J P SEYBOLD	Discussed [REDACTED]	1.30	740.00	962.00
03/03/2021	T L JACOBS	Multiple calls with Mr. McGeoch regarding [REDACTED]	2.20	995.00	2,189.00
03/03/2021	J P ROVIRA	Discuss issues relating to ongoing tax [REDACTED] (.5); attention to correspondence regarding [REDACTED] (.4); address issues relating to [REDACTED] (.8).	1.70	885.00	1,504.50
03/03/2021	G G HESSE	Review docket regarding status of objections to monthly fee application (.2); begin review of January billing memos (.3).	0.50	1085.00	542.50
03/04/2021	J P SEYBOLD	Discussed next steps with appeals.	1.00	740.00	740.00
03/04/2021	T L JACOBS	Prepare for and meeting with [REDACTED]; calls with Mr. McGeoch regarding [REDACTED]	3.50	995.00	3,482.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112203
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/04/2021	J P ROVIRA	Prepare for and participate [REDACTED]	1.00	885.00	885.00
03/04/2021	A G MCGEOCH	Attorney conferences and [REDACTED]; participate [REDACTED] follow-up analysis regarding [REDACTED] [REDACTED]	1.80	1085.00	1,953.00
03/05/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	1.00	740.00	740.00
03/05/2021	T L JACOBS	Multiple calls with Mr. McGeoch; prepare analysis of [REDACTED] [REDACTED] [REDACTED]	3.40	995.00	3,383.00
03/05/2021	G G HESSE	Conference with Alex McGeoch regarding [REDACTED] (.4); review [REDACTED] (1.3); review and coordinate filing certificate of no objection regarding November and December 2020 fees (.2).	1.90	1085.00	2,061.50
03/05/2021	C L REEVES	Review docket regarding objections to first monthly fee application; exchange correspondence regarding same; draft certificate of no objection regarding first monthly fee application.	0.50	360.00	180.00
03/05/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.00	1085.00	1,085.00
03/08/2021	G G HESSE	Preliminary review of monthly fee applications for January and February 2021.	0.40	1085.00	434.00

HUNTON ANDREWS KURTH LLP			INVOICE: 116112203		
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE: 07/23/2021		
FILE NUMBER: 073452.0000006			PAGE: 4		
DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/09/2021	C L REEVES	Draft second monthly fee application.	1.20	360.00	432.00
03/10/2021	G G HESSE	Prepare monthly fee applications for January and February, 2021.	0.50	1085.00	542.50
03/10/2021	C L REEVES	Draft third monthly fee application; exchange correspondence regarding same.	0.90	360.00	324.00
03/11/2021	A G MCGEOCH	Attorney conference regarding [REDACTED]	0.50	1085.00	542.50
03/11/2021	G G HESSE	Prepare monthly fee applications for January, 2021 and February 2021.	0.50	1085.00	542.50
03/12/2021	G G HESSE	Review and finalize January 2021 monthly fee application (.3); review and finalize, February 2021 monthly fee application (.3).	0.60	1085.00	651.00
03/12/2021	C L REEVES	Finalize second and third monthly fee applications.	0.40	360.00	144.00
03/15/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	0.80	1085.00	868.00
03/16/2021	G G HESSE	Conference with Alex McGeoch regarding [REDACTED]	0.30	1085.00	325.50
03/19/2021	G J SCHMITT	Telephone conference with Alex McGeoch.	0.10	1085.00	108.50
03/22/2021	T L JACOBS	Voicemail from Appeals Officer regarding statute extension; follow-up with Mr. McGeoch	0.70	995.00	696.50
03/22/2021	A G MCGEOCH	Attorney conferences and correspondence regarding IRS request for statute extension.	0.50	1085.00	542.50
03/23/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.00	1085.00	1,085.00

HUNTON ANDREWS KURTH LLP			INVOICE:	116112203	
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE:	07/23/2021	
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/24/2021	T L JACOBS	Email from IRS Appeals Officer; call with IRS Appeals Officer; follow-up with Mr. McGeoch [REDACTED]	1.70	995.00	1,691.50
03/25/2021	T L JACOBS	Discuss [REDACTED]	0.30	995.00	298.50
03/25/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED]; review files [REDACTED]	1.80	1085.00	1,953.00
03/26/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.70	995.00	696.50
03/28/2021	T L JACOBS	Confer with Mr. McGeoch [REDACTED]	1.20	995.00	1,194.00
03/29/2021	J P SEYBOLD	Discussed [REDACTED]	0.50	740.00	370.00
03/29/2021	T L JACOBS	Review email and confer with Mr. McGeoch and Ms. Seybold regarding [REDACTED]; [REDACTED]	1.00	995.00	995.00
03/29/2021	T L JACOBS	Discuss [REDACTED] with Mr. McGeoch; report to IRS Appeals Officer; voicemail from Appeals Officer and send notification re forms [REDACTED]	1.00	995.00	995.00
03/29/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED]; determine [REDACTED]	1.50	1085.00	1,627.50
03/30/2021	J P SEYBOLD	Provided instructions for IRS secure mailbox and IRS PPL to Mr. Jacobs.	0.50	740.00	370.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112203
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	6

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
03/30/2021	L S AUSTIN	Conference regarding [REDACTED]	0.50	1020.00	510.00
03/30/2021	T L JACOBS	Research [REDACTED] call to IRS practitioner line; coordinate with Ms. Seybold; report to Mr. McGeoch [REDACTED] [REDACTED] call with IRS Appeals Officer regarding statute extension, title information for Mr. Seery, and TEFRA rules	2.40	995.00	2,388.00
03/30/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.30	1085.00	1,410.50
03/31/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED]	0.70	995.00	696.50
TOTAL HOURS			53.70		

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	0.50	1,020.00	510.00
G G HESSE	Partner	6.50	1,085.00	7,052.50
T L JACOBS	Partner	20.80	995.00	20,696.00
A G MCGEOCH	Partner	13.00	1,085.00	14,105.00
J P ROVIRA	Partner	5.50	885.00	4,867.50
G J SCHMITT	Partner	0.10	1,085.00	108.50
J P SEYBOLD	Counsel	4.30	740.00	3,182.00
C L REEVES	Paralegal	3.00	360.00	1,080.00
TOTAL FEES (\$)				51,601.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	11.30
E108	Postage	19.60
TOTAL CURRENT EXPENSES (\$)		30.90

HUNTON ANDREWS KURTH LLP	INVOICE:	116112203
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	7

INVOICE SUMMARY:

Current Fees:	\$ 51,601.50
Less Discount (10.00%):	(5,160.15)
Net Fees:	\$ 46,441.35
Current Charges:	30.90
CURRENT INVOICE AMOUNT DUE:	\$ 46,472.25

**HUNTON
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1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAILHIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112204
DATE: 07/23/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE**FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2021:**

DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/01/2021	T L JACOBS	Internal conferences with [REDACTED] [REDACTED]	1.00
04/02/2021	T L JACOBS	Discussion with IRS Appeals Officer regarding statute extension and authorized officer; retrieve information regarding [REDACTED] [REDACTED] initial research regarding [REDACTED] discussions with Mr. McGeoch regarding [REDACTED]	3.20
04/02/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] review files regarding [REDACTED].	1.30
04/03/2021	T L JACOBS	Retrieve [REDACTED]; prepare analysis of [REDACTED] [REDACTED]; attend to emails with Mr. McGeoch and Ms. Alford regarding [REDACTED]	1.70
04/05/2021	M S ALFORD	Review question from [REDACTED] [REDACTED] review [REDACTED]	1.40
04/05/2021	D L GUNN	Researched [REDACTED] [REDACTED]	0.50
04/05/2021	G G HESSE	Lengthy conference with Alex McGeoch regarding [REDACTED] (.5); review various pleadings regarding [REDACTED] [REDACTED] (.8); prepare follow up email exchange [REDACTED] (.3); review and comment on monthly fee applications for January and February, 2021 (.3).	1.90

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/05/2021	T L JACOBS	Attend to emails regarding Dondero [REDACTED]; further analysis [REDACTED] research [REDACTED]; multiple discussions with Mr. McGeoch and Mr. Hesse; review [REDACTED]	4.70
04/05/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; review [REDACTED]; correspondence with [REDACTED]	2.30
04/05/2021	C L REEVES	Draft certificates of no objection related to Hunton's Second and Third Monthly Fee Application.	0.50
04/05/2021	J P SEYBOLD	Researched [REDACTED]	3.50
04/06/2021	G G HESSE	Review email regarding [REDACTED] (.2); review [REDACTED] (.5); prepare follow up email exchange (.3).	1.00
04/06/2021	T L JACOBS	Additional analysis [REDACTED] confer with IRS Appeals Officer [REDACTED] confer with Mr. McGeoch regarding [REDACTED]	2.00
04/06/2021	A G MCGEOCH	Attorney conferences and correspondence with [REDACTED] analyze [REDACTED]	1.00
04/06/2021	J P SEYBOLD	Reviewed [REDACTED]	0.50
04/06/2021	J P SEYBOLD	Reviewed [REDACTED]	1.50
04/07/2021	T L JACOBS	Follow-up [REDACTED]; note [REDACTED] discuss with Mr. McGeoch; send executed statute extension to Appeals Officer	1.20
04/07/2021	D S LOWMAN, JR.	Discuss [REDACTED]	0.50
04/08/2021	G G HESSE	Finalize and file notices of no objection to fee application.	0.20
04/08/2021	T L JACOBS	Prepare summary [REDACTED]	1.20
04/08/2021	C L REEVES	Finalize and file certificates of no objection for second and third monthly fee applications.	0.20

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CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE: 07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/14/2021	G G HESSE	Review supplemental retention order (.2); address [REDACTED] [REDACTED] .3).	0.50
04/14/2021	T L JACOBS	Planning for Appeals hearing	0.50
04/14/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] [REDACTED] update [REDACTED]	1.30
04/15/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED] [REDACTED]	0.50
04/15/2021	J P ROVIRA	Address issues [REDACTED] [REDACTED] .	1.50
04/16/2021	G G HESSE	Review [REDACTED] [REDACTED] (.4); analysis [REDACTED] [REDACTED] (.7).	1.10
04/16/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED]	1.20
04/16/2021	A G MCGEOCH	Correspondence and conferences regarding pending [REDACTED] [REDACTED]	1.50
04/16/2021	J P ROVIRA	Address issues relating [REDACTED] [REDACTED]	1.00
04/19/2021	G G HESSE	Review revised supplement order retaining Hunton.	0.30
04/19/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED]	0.50
04/19/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED] [REDACTED]	1.30
04/19/2021	J P ROVIRA	Address issues relating to [REDACTED] [REDACTED]	1.50
04/20/2021	J P SEYBOLD	Discussed statute extension with Mr. Jacobs.	0.50
04/21/2021	J P SEYBOLD	Discussed statute extension with Mr. Jacobs.	0.20
04/22/2021	T L JACOBS	Confer with IRS Appeals Officer regarding statute extension and [REDACTED] discuss with Mr. McGeoch; draft email [REDACTED] [REDACTED]	1.80
04/22/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] [REDACTED]; correspondence with [REDACTED]	1.00
04/22/2021	J P SEYBOLD	Discussed statute extension with Mr. Jacobs.	0.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112204
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS
04/23/2021	T L JACOBS	Additional discussions with Mr. McGeoch and Ms. Seybold regarding [REDACTED]	1.50
04/26/2021	T L JACOBS	Confer with Mr. McGeoch regarding statute extension; draft language [REDACTED] follow-up with Ms. Seybold [REDACTED]	1.00
04/26/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	0.80
04/27/2021	T L JACOBS	Follow-up with Mr. McGeoch [REDACTED]	0.70
04/27/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED]	0.80
04/27/2021	J P SEYBOLD	Reviewed [REDACTED]	1.00
04/28/2021	T L JACOBS	Confer with Ms. Seybold regarding [REDACTED]	0.50
04/28/2021	T L JACOBS	Prepare [REDACTED]	0.60
04/28/2021	J P ROVIRA	Address issues [REDACTED]	1.00
04/28/2021	J P SEYBOLD	Discussed statute extension with Mr. McGeoch.	0.50
04/29/2021	T L JACOBS	Confer with Mr. McGeoch and Ms. Seybold regarding [REDACTED]; review [REDACTED]	1.30
04/29/2021	A G MCGEOCH	Draft [REDACTED]; correspondence regarding [REDACTED] conferences regarding [REDACTED]	2.50
04/29/2021	J P SEYBOLD	Discussed [REDACTED]	0.50
TOTAL HOURS			60.70

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
G G HESSE	Partner	5.00	1,085.00	5,425.00
T L JACOBS	Partner	24.60	995.00	24,477.00
D S LOWMAN, JR.	Partner	0.50	1,165.00	582.50
A G MCGEOCH	Partner	14.30	1,085.00	15,515.50
J P ROVIRA	Partner	5.00	885.00	4,425.00
M S ALFORD	Counsel	1.40	675.00	945.00
J P SEYBOLD	Counsel	8.70	740.00	6,438.00
C L REEVES	Paralegal	0.70	360.00	252.00
D L GUNN	Librarian	0.50	370.00	185.00
TOTAL FEES (\$)				58,245.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112204
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E106	Online Research	573.69
TOTAL CURRENT EXPENSES (\$)		573.69

INVOICE SUMMARY:

Current Fees:	\$ 58,245.00
Less Discount (10.00%):	(5,824.50)
Net Fees:	\$ 52,420.50
Current Charges:	573.69
CURRENT INVOICE AMOUNT DUE:	\$ 52,994.19

**HUNTON
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FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAILHIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112205
DATE: 07/23/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE**FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2021:**

DATE	TIMEKEEPER	DESCRIPTION	HOURS
05/04/2021	T L JACOBS	Review [REDACTED] [REDACTED]	1.50
05/05/2021	A G MCGEOCH	Attorney conferences and draft [REDACTED] [REDACTED]	2.30
05/05/2021	J P ROVIRA	Address issues relating to [REDACTED] [REDACTED]	1.50
05/06/2021	J P SEYBOLD	Discussed [REDACTED]	0.30
05/07/2021	G G HESSE	Review draft supplemental declaration regarding retention of HAK (.3); conference with Joseph Raverio regarding same (.3).	0.60
05/07/2021	A G MCGEOCH	Attorney conferences, correspondence and review documents regarding [REDACTED]	1.00
05/07/2021	J P ROVIRA	Draft declaration [REDACTED]; review and revise [REDACTED] attention to correspondence regarding [REDACTED]	2.30
05/07/2021	J P SEYBOLD	Discussed [REDACTED]	0.50
05/09/2021	T L JACOBS	Prepare summary [REDACTED] [REDACTED]	0.70
05/10/2021	A G MCGEOCH	Preparation for IRS Appeals hearing and review related documents; attorney conferences and correspondence regarding same.	2.00
05/11/2021	T L JACOBS	Review protest in preparation for Appeals hearing	1.50
05/11/2021	A G MCGEOCH	Analyze [REDACTED]; attorney conferences and correspondence [REDACTED]	1.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS
05/12/2021	T L JACOBS	Review notes on [REDACTED] [REDACTED]; coordinate with Ms. Seybold regarding [REDACTED]; confer with Mr. McGeoch regarding [REDACTED]	1.60
05/12/2021	J P SEYBOLD	Discussed case [REDACTED] [REDACTED]	1.00
05/13/2021	T L JACOBS	Confer with Mr. McGeoch and Ms. Seybold regarding [REDACTED]	0.70
05/14/2021	L S AUSTIN	Review [REDACTED] [REDACTED]	0.50
05/14/2021	T L JACOBS	Conference call with IRS Appeals officer regarding statute extension; de-brief with Mr. McGeoch; coordinate with [REDACTED] [REDACTED] receipt of [REDACTED] [REDACTED]; coordinate with Mr. McGeoch and [REDACTED]	1.40
05/14/2021	A G MCGEOCH	Attorney conferences regarding [REDACTED] [REDACTED] conference and correspondence [REDACTED] [REDACTED]	1.80
05/14/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED]	1.10
05/16/2021	T L JACOBS	Research [REDACTED] [REDACTED]	0.70
05/17/2021	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]; review of [REDACTED]	0.80
05/17/2021	T L JACOBS	Research [REDACTED] [REDACTED]; call from Appeals Officer re statute extension, [REDACTED] [REDACTED]	1.80
05/17/2021	A G MCGEOCH	Attorney conferences and review documents received from IRS Appeals Office.	0.50
05/18/2021	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]; review of [REDACTED]	0.50
05/18/2021	G G HESSE	Address [REDACTED]	0.50
05/18/2021	A G MCGEOCH	Attorney conference and correspondence regarding [REDACTED]	0.50
05/18/2021	J P SEYBOLD	Discusse [REDACTED] [REDACTED]	0.80
05/19/2021	L S AUSTIN	Analysis of [REDACTED] [REDACTED]	0.60
05/19/2021	T L JACOBS	Confer with Mr. McGeoch and Ms. Seybold regarding [REDACTED]	0.80

HUNTON ANDREWS KURTH LLP			INVOICE: 116112205
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE: 07/23/2021
FILE NUMBER: 073452.0000006			PAGE: 3
DATE	TIMEKEEPER	DESCRIPTION	HOURS
05/20/2021	T L JACOBS	Confer with Ms. Seybold regarding [REDACTED] [REDACTED]	0.50
05/20/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED].	1.00
05/21/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED].	1.20
05/21/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED] conference call with Appeals Office regarding hearing dates; follow-up with Mr. McGeoch and Ms. Seybold	1.10
05/21/2021	A G MCGEOCH	Attorney conference regarding pending tax hearing; review procedural matters regarding same.	2.00
05/21/2021	J P SEYBOLD	Discussed appeals conference date change with Mr. Jacobs.	0.30
05/23/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]	1.20
05/24/2021	G G HESSE	Email exchange regarding scope of Hunton special counsel representation.	0.40
05/26/2021	G G HESSE	Analysis of extent of tax related matters for retention.	0.30
05/26/2021	T L JACOBS	Confer with Mr. McGeoch regarding Appeals hearing [REDACTED]	0.70
05/27/2021	T L JACOBS	Confer with Mr. McGeoch and Mr. Rivira regarding [REDACTED] [REDACTED]	1.30
05/27/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; attorney conferences regarding [REDACTED] [REDACTED]	2.00
05/28/2021	T L JACOBS	Note from IRS Appeals Officer regarding Appeals Office conference schedule; conference call with Mr. Demo, Mr. Surgent, Mr. Rivira, and Mr. McGeoch regarding [REDACTED] de-brief with Mr. McGeoch and Ms. Seybold regarding [REDACTED]	1.50
05/28/2021	A G MCGEOCH	Attorney conferences [REDACTED] [REDACTED] participate in conference with T. Surgent, G. Demo and T. Jacobs.	2.00
05/28/2021	J P SEYBOLD	Discussed [REDACTED]	1.00
05/30/2021	G G HESSE	Address issues relating to Hunton's retention.	0.50
05/31/2021	J P ROVIRA	Address issues relating to continue employment of HuntonAK as tax counsel and attention to correspondence regarding same.	1.80
TOTAL HOURS			50.10

HUNTON ANDREWS KURTH LLP
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.
FILE NUMBER: 073452.0000006

INVOICE: 116112205
DATE: 07/23/2021
PAGE: 4

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	4.80	1,020.00	4,896.00
G G HESSE	Partner	2.30	1,085.00	2,495.50
T L JACOBS	Partner	15.80	995.00	15,721.00
A G MCGEOCH	Partner	16.60	1,085.00	18,011.00
J P ROVIRA	Partner	5.60	885.00	4,956.00
J P SEYBOLD	Counsel	5.00	740.00	3,700.00
TOTAL FEES (\$)				49,779.50

INVOICE SUMMARY:

Current Fees:	\$ 49,779.50
Less Discount (10.00%):	(4,977.95)
Net Fees:	<u>\$ 44,801.55</u>
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 44,801.55

**HUNTON
ANDREWS KURTH**HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAILHIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112202
DATE: 07/23/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE**FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2021:**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/01/2021	J P SEYBOLD	Revised [REDACTED] [REDACTED]	1.40	765.00	1,071.00
06/01/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	0.60	765.00	459.00
06/01/2021	G G HESSE	Review email exchange regarding retention issues (.3); conference with Joseph Rovira regarding same (.3).	0.60	1085.00	651.00
06/01/2021	A G MCGEOCH	Correspondence, conferences and analysis regarding [REDACTED] [REDACTED]	1.80	1085.00	1,953.00
06/01/2021	T L JACOBS	Discuss [REDACTED] [REDACTED] email to [REDACTED] [REDACTED]	1.30	995.00	1,293.50
06/02/2021	J P SEYBOLD	Discussed next steps to [REDACTED] [REDACTED]	0.90	765.00	688.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/02/2021	J P ROVIRA	Address [REDACTED]	1.00	885.00	885.00
06/02/2021	A G MCGEOCH	Attorney conferences [REDACTED]	2.00	1085.00	2,170.00
06/02/2021	L S AUSTIN	Review of material regarding [REDACTED] coordination with [REDACTED]	1.00	1020.00	1,020.00
06/02/2021	T L JACOBS	Call from Appeals Officer regarding various administrative matters, including scheduling expectations meeting and setting deadlines for pre-hearing submissions and presentations; long call with A. McGeoch and J. Rovira regarding Appeals Office deadlines and [REDACTED]	2.00	995.00	1,990.00
06/03/2021	J P SEYBOLD	Researched [REDACTED]	1.00	765.00	765.00
06/03/2021	J P SEYBOLD	Discussed [REDACTED]	0.80	765.00	612.00
06/03/2021	J P ROVIRA	Address issues [REDACTED]	1.00	885.00	885.00
06/03/2021	A G MCGEOCH	Attorney conferences and analysis regarding [REDACTED]	2.80	1085.00	3,038.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/03/2021	T L JACOBS	Call with Mr. McGeoch regarding [REDACTED]; call to [REDACTED]; work on [REDACTED]	1.30	995.00	1,293.50
06/03/2021	T L JACOBS	Review [REDACTED]; respond to Mr. Rovira [REDACTED]	0.50	995.00	497.50
06/04/2021	J P SEYBOLD	Discussed [REDACTED]	0.50	765.00	382.50
06/04/2021	J P SEYBOLD	Discussed [REDACTED]	3.00	765.00	2,295.00
06/04/2021	J P SEYBOLD	Discussed [REDACTED]	1.00	765.00	765.00
06/04/2021	J P ROVIRA	Address issues relating to [REDACTED] and attention to correspondence regarding [REDACTED]	1.00	885.00	885.00
06/04/2021	L S AUSTIN	Review of material in [REDACTED]; coordination with [REDACTED]	0.80	1020.00	816.00
06/04/2021	T L JACOBS	Strategy meeting with Ms. Seybold regarding [REDACTED]; review [REDACTED]; review [REDACTED]; conference call with [REDACTED]; confer with Mr. McGeoch regarding [REDACTED]	4.00	995.00	3,980.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/05/2021	T L JACOBS	Confer with Mr. Rovira regarding [REDACTED]	0.70	995.00	696.50
06/05/2021	L S AUSTIN	Review of material in [REDACTED]	0.50	1020.00	510.00
06/07/2021	J P SEYBOLD	Revised [REDACTED]	3.00	765.00	2,295.00
06/07/2021	A G MCGEOCH	Review [REDACTED]; attorney conferences regarding [REDACTED]	1.50	1085.00	1,627.50
06/07/2021	J P ROVIRA	Address issues relating to [REDACTED] (.5); participate in multiple calls regarding [REDACTED] (.5).	1.00	885.00	885.00
06/07/2021	T L JACOBS	Confer with J. Rovira regarding [REDACTED] coordinate with Ms. Seybold [REDACTED]	1.50	995.00	1,492.50
06/08/2021	J P SEYBOLD	Revised [REDACTED]	1.00	765.00	765.00
06/08/2021	G G HESSE	Conference with Alex McGeoch regarding [REDACTED]	0.30	1085.00	325.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/08/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] review correspondence with [REDACTED] [REDACTED]	1.00	1085.00	1,085.00
06/08/2021	T L JACOBS	Review and edit draft [REDACTED] [REDACTED]; follow-up call [REDACTED] [REDACTED]	1.60	995.00	1,592.00
06/09/2021	J P SEYBOLD	Drafted [REDACTED] [REDACTED].	3.00	765.00	2,295.00
06/09/2021	A G MCGEOCH	Attorney conferences regarding [REDACTED] [REDACTED]; review documents regarding [REDACTED].	2.30	1085.00	2,495.50
06/09/2021	T L JACOBS	Confer with Mr. McGeoch regarding [REDACTED] [REDACTED] [REDACTED]	0.80	995.00	796.00
06/10/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED].	1.50	765.00	1,147.50
06/10/2021	T L JACOBS	Prepare for and call with [REDACTED] [REDACTED] [REDACTED]	1.50	995.00	1,492.50
06/11/2021	T L JACOBS	Follow-up note from [REDACTED] [REDACTED] discuss internally	0.50	995.00	497.50
06/13/2021	T L JACOBS	Follow-up note to J. Rovira regarding [REDACTED] [REDACTED]	0.20	995.00	199.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/14/2021	J P SEYBOLD	Discusse [REDACTED] [REDACTED]	0.50	765.00	382.50
06/14/2021	L S AUSTIN	Review [REDACTED] [REDACTED] [REDACTED] coordination with [REDACTED]	0.50	1020.00	510.00
06/14/2021	A G MCGEOCH	Attorney conference regarding [REDACTED] [REDACTED]	0.50	1085.00	542.50
06/14/2021	T L JACOBS	Note to [REDACTED] [REDACTED] [REDACTED]	0.40	995.00	398.00
06/15/2021	T L JACOBS	Call with IRS Appeals Officer to schedule expectations meeting and go over Appeals hearing matters; memo to [REDACTED] [REDACTED] [REDACTED]; emails with J. Rovira, A. McGeoch, and G. Hesse regarding [REDACTED] [REDACTED] [REDACTED]; further discussion with A. McGeoch regarding [REDACTED] [REDACTED]	1.80	995.00	1,791.00
06/15/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED] [REDACTED]	2.50	1085.00	2,712.50
06/15/2021	J P ROVIRA	Attention to correspondence regarding [REDACTED] [REDACTED] [REDACTED]	1.00	885.00	885.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/15/2021	L S AUSTIN	Review and analysis of [REDACTED]; conference regarding [REDACTED].	1.00	1020.00	1,020.00
06/15/2021	J P SEYBOLD	Discussed [REDACTED]	1.70	765.00	1,300.50
06/16/2021	J P SEYBOLD	Discussed [REDACTED]	0.30	765.00	229.50
06/16/2021	J P SEYBOLD	Discussed case update and recent correspondence with Mr. Jacobs.	0.80	765.00	612.00
06/16/2021	L S AUSTIN	Conference regarding [REDACTED] [REDACTED] review of [REDACTED]	1.30	1020.00	1,326.00
06/16/2021	G G HESSE	Conference with Alex McGeoch and Joseph Rovira regarding [REDACTED]	0.70	1085.00	759.50
06/16/2021	J P ROVIRA	Continue to [REDACTED]	1.00	885.00	885.00
06/16/2021	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]	1.50	1085.00	1,627.50
06/16/2021	T L JACOBS	Attend to emails from J. Rovira re [REDACTED]	0.30	995.00	298.50
06/17/2021	L S AUSTIN	Review of [REDACTED] [REDACTED] analysis of [REDACTED]	1.30	1020.00	1,326.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/17/2021	T L JACOBS	Review [REDACTED] [REDACTED] [REDACTED] [REDACTED]	2.20	995.00	2,189.00
06/18/2021	L S AUSTIN	Conference wit [REDACTED] [REDACTED] [REDACTED]; review of [REDACTED].	1.10	1020.00	1,122.00
06/18/2021	A G MCGEOCH	Conferences and correspondence regarding [REDACTED] [REDACTED] [REDACTED]	1.80	1085.00	1,953.00
06/18/2021	T L JACOBS	Prepare [REDACTED] [REDACTED] [REDACTED] [REDACTED] discuss budget with [REDACTED] [REDACTED]; conference call with A. McGeoch [REDACTED] [REDACTED]	1.40	995.00	1,393.00
06/18/2021	J P SEYBOLD	Drafted [REDACTED] [REDACTED] [REDACTED]	1.00	765.00	765.00
06/21/2021	D B BROWN	Review plan documents for the Highland Capital Management, L.P. Retirement Plan	1.80	415.00	747.00
06/21/2021	A G MCGEOCH	Attorney conferences regarding pending tax hearing.	0.50	1085.00	542.50
06/21/2021	T L JACOBS	Review [REDACTED] [REDACTED]	1.30	995.00	1,293.50
06/22/2021	D B BROWN	Review plan document and complete Compliance Checklist for Defined Benefit plans terminating in 2021	1.30	415.00	539.50
06/23/2021	L S AUSTIN	Review of [REDACTED] [REDACTED] [REDACTED]; preparation of [REDACTED] [REDACTED]	1.50	1020.00	1,530.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	9

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/24/2021	C A SCIPIONI	Research [REDACTED] [REDACTED]	1.00	725.00	725.00
06/24/2021	T L JACOBS	Attend to emails from [REDACTED] [REDACTED]; discuss with [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	1.40	995.00	1,393.00
06/24/2021	A G MCGEOCH	Correspondence and conferences regarding [REDACTED] [REDACTED]; review and revise [REDACTED] [REDACTED]	3.00	1085.00	3,255.00
06/24/2021	D B BROWN	Prepare draft Compliance Amendment for Highland Capital Management, L.P. Retirement Plan	1.00	415.00	415.00
06/24/2021	J P ROVIRA	Review and revise [REDACTED] [REDACTED] [REDACTED] [REDACTED]	1.30	885.00	1,150.50
06/24/2021	J P SEYBOLD	Revised [REDACTED] [REDACTED]	1.20	765.00	918.00
06/24/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED] coordination with [REDACTED].	1.20	1020.00	1,224.00
06/24/2021	J P SEYBOLD	Executed and transmitted PoA.	0.30	765.00	229.50
06/24/2021	J P SEYBOLD	Assisted with [REDACTED] [REDACTED] [REDACTED]	0.50	765.00	382.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
FILE NUMBER: 073452.0000006	PAGE:	10

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/25/2021	L S AUSTIN	Conference with [REDACTED] [REDACTED]; review of material regarding [REDACTED]	1.00	1020.00	1,020.00
06/25/2021	A G MCGEOCH	Attorney conferences and correspondence with [REDACTED] [REDACTED] g; conference with [REDACTED] [REDACTED]	1.50	1085.00	1,627.50
06/25/2021	T L JACOBS	Edits to [REDACTED] [REDACTED]	1.20	995.00	1,194.00
06/25/2021	J P SEYBOLD	Researched [REDACTED] [REDACTED]	1.00	765.00	765.00
06/28/2021	J P SEYBOLD	Researched [REDACTED] [REDACTED]	2.30	765.00	1,759.50
06/28/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED] coordination with [REDACTED] [REDACTED]	0.50	1020.00	510.00
06/28/2021	D B BROWN	Telephone conference with S. Austin; revise Compliance Checklist for Defined Benefit Plans terminating in 2021	0.30	415.00	124.50
06/28/2021	A G MCGEOCH	Attorney conferences and analysis regarding [REDACTED] [REDACTED] review [REDACTED] [REDACTED]	1.80	1085.00	1,953.00

HUNTON ANDREWS KURTH LLP

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

FILE NUMBER: 073452.0000006

INVOICE: 116112202

DATE: 07/23/2021

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/28/2021	T L JACOBS	Prepare for [REDACTED] [REDACTED]; review [REDACTED] call with A. McGeoch regarding [REDACTED] call with IRS Appeals Officer and review [REDACTED] [REDACTED] [REDACTED] [REDACTED] review [REDACTED] [REDACTED]	4.20	995.00	4,179.00
06/29/2021	T L JACOBS	Review conference initiative procedures; discuss [REDACTED] [REDACTED]; participate in expectations call with IRS Appeals Office and Exam Team; de-brief [REDACTED]	3.20	995.00	3,184.00
06/29/2021	J P SEYBOLD	Prepared for and participated in Appeals Expectations Call.	3.30	765.00	2,524.50
06/30/2021	L S AUSTIN	Review of material from [REDACTED] [REDACTED] preparation of [REDACTED]	1.50	1020.00	1,530.00
06/30/2021	K E REGAN	Corresponded with [REDACTED] [REDACTED]; reviewed [REDACTED] [REDACTED]; drafted [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	2.10	485.00	1,018.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112202
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	07/23/2021
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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
06/30/2021	J P SEYBOLD	Discussed [REDACTED]	0.70	765.00	535.50
		[REDACTED]			
		TOTAL HOURS	118.70		

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	13.20	1,020.00	13,464.00
G G HESSE	Partner	1.60	1,085.00	1,736.00
T L JACOBS	Partner	33.30	995.00	33,133.50
A G MCGEOCH	Partner	24.50	1,085.00	26,582.50
J P ROVIRA	Partner	7.30	885.00	6,460.50
J P SEYBOLD	Counsel	31.30	765.00	23,944.50
K E REGAN	Associate	2.10	485.00	1,018.50
C A SCIPIONI	Associate	1.00	725.00	725.00
D B BROWN	Paralegal	4.40	415.00	1,826.00
	TOTAL FEES (\$)			108,890.50

INVOICE SUMMARY:

Current Fees:	\$ 108,890.50
Less Discount (10.00%):	(10,889.05)
Net Fees:	\$ 98,001.45
Current Charges:	0.00
CURRENT INVOICE AMOUNT DUE:	\$ 98,001.45

**HUNTON
ANDREWS KURTH**HUNTON ANDREWS KURTH LLP
1445 ROSS AVENUE, SUITE 3700
DALLAS, TX 75202-2799TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAILHIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112733
DATE: 08/12/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE**FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2021:**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/01/2021	A G MCGEOCH	Attention to procedural matters regarding pending tax hearing.	1.50	1085.00	1,627.50
07/01/2021	T L JACOBS	Inquiries and research regarding [REDACTED]	0.80	995.00	796.00
07/02/2021	L S AUSTIN	Coordination with Mr. Caruso regarding [REDACTED]; preparation of material regarding [REDACTED]	1.50	1020.00	1,530.00
07/02/2021	T L JACOBS	Confer with Ms. Seybold regarding [REDACTED]	0.70	995.00	696.50
07/03/2021	T L JACOBS	Note to Mr. McGeoch regarding [REDACTED]	0.60	995.00	597.00
07/05/2021	A G MCGEOCH	Attention to procedural matters regarding pending tax hearing.	1.00	1085.00	1,085.00
07/06/2021	J P SEYBOLD	Researched [REDACTED]	0.70	765.00	535.50

HUNTON ANDREWS KURTH LLP	INVOICE:	116112733
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	08/12/2021
FILE NUMBER: 073452.0000006	PAGE:	2

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/06/2021	G G HESSE	Conference with Alex McGeoch regarding [REDACTED].	0.40	1085.00	434.00
07/06/2021	A G MCGEOCH	Attorney conferences and correspondence regarding pending tax hearing.	0.50	1085.00	542.50
07/06/2021	T L JACOBS	Notes with Ms. Seybold regarding [REDACTED] discussion with A. McGeoch regarding [REDACTED].	1.20	995.00	1,194.00
07/07/2021	J P SEYBOLD	Reviewed [REDACTED].	1.00	765.00	765.00
07/07/2021	J P SEYBOLD	Downloaded and reviewed [REDACTED].	2.20	765.00	1,683.00
07/07/2021	L S AUSTIN	Conversations regarding [REDACTED].	0.80	1020.00	816.00
07/07/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] conferences and correspondence regarding [REDACTED] preparation for conference with [REDACTED]; revise correspondence regarding [REDACTED].	2.00	1085.00	2,170.00

HUNTON ANDREWS KURTH LLP	INVOICE:	116112733
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.	DATE:	08/12/2021
FILE NUMBER: 073452.0000006	PAGE:	3

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/07/2021	T L JACOBS	Discussions with A. McGeoch regarding [REDACTED] [REDACTED]; draft memorandum [REDACTED] [REDACTED] [REDACTED] review [REDACTED] [REDACTED] [REDACTED]; note to [REDACTED] [REDACTED] [REDACTED]; address [REDACTED] [REDACTED] review notes [REDACTED] [REDACTED]; respond to email from [REDACTED] [REDACTED]; discuss with Ms. Seybold [REDACTED] [REDACTED] send emails [REDACTED] [REDACTED]	3.50	995.00	3,482.50
07/08/2021	L S AUSTIN	Attention to [REDACTED] [REDACTED] coordination with [REDACTED] [REDACTED]	1.50	1020.00	1,530.00
07/08/2021	J P SEYBOLD	Gathered and reviewed [REDACTED]	1.40	765.00	1,071.00
07/08/2021	J P SEYBOLD	Prepared for Highland call.	1.00	765.00	765.00
07/08/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] [REDACTED].	1.30	1085.00	1,410.50
07/08/2021	T L JACOBS	Meetings with [REDACTED] [REDACTED] [REDACTED] [REDACTED] all with IRS Appeals Officer to request administrative file and other matters	1.80	995.00	1,791.00

HUNTON ANDREWS KURTH LLP			INVOICE: 116112733		
CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.			DATE: 08/12/2021		
FILE NUMBER: 073452.0000006			PAGE: 4		
DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/09/2021	J P SEYBOLD	Participated in Highland status call.	0.50	765.00	382.50
07/09/2021	J P SEYBOLD	Gathered and reviewed [REDACTED]	0.50	765.00	382.50
07/09/2021	J P SEYBOLD	Prepared for Highland call.	0.50	765.00	382.50
07/09/2021	J P ROVIRA	Prepare for and participate in call concerning next steps on tax matters.	0.50	885.00	442.50
07/09/2021	M E KAUFMANN	Draft and revise [REDACTED]	1.60	705.00	1,128.00
07/09/2021	T L JACOBS	Prepare for and call with J. Seery, G. Demo, T. Surgent, J. Rovira, J. Seybold, and A. McGeoch regarding [REDACTED]; follow-up calls with A. McGeoch [REDACTED]	2.20	995.00	2,189.00
07/09/2021	A G MCGEOCH	Attorney conferences and [REDACTED] conference with J. Seery, T. Surgent et al.; follow-up attorney conferences and analysis [REDACTED]	2.50	1085.00	2,712.50
07/09/2021	L S AUSTIN	Coordination with Mr. Caruso regarding [REDACTED] preparation of [REDACTED]	1.00	1020.00	1,020.00
07/09/2021	J P SEYBOLD	Prepared for Appeals conference [REDACTED]	3.10	765.00	2,371.50
07/09/2021	J P SEYBOLD	Finalized [REDACTED]	0.20	765.00	153.00
07/12/2021	T L JACOBS	Further work [REDACTED]	1.80	995.00	1,791.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/12/2021	T L JACOBS	Work on [REDACTED] [REDACTED]; review [REDACTED]; retrieve articles [REDACTED] [REDACTED]	2.80	995.00	2,786.00
07/12/2021	T L JACOBS	Address [REDACTED] [REDACTED] [REDACTED] send to [REDACTED] [REDACTED]	0.40	995.00	398.00
07/12/2021	L S AUSTIN	Conference with [REDACTED] [REDACTED] [REDACTED] [REDACTED]; coordination [REDACTED] [REDACTED]	1.20	1020.00	1,224.00
07/12/2021	J P SEYBOLD	Prepared [REDACTED] [REDACTED]	0.70	765.00	535.50
07/12/2021	J P SEYBOLD	Pulled [REDACTED] [REDACTED] [REDACTED]	1.10	765.00	841.50
07/13/2021	J P SEYBOLD	Researched [REDACTED] [REDACTED] [REDACTED]	0.80	765.00	612.00
07/13/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED]	0.60	765.00	459.00
07/13/2021	L S AUSTIN	Review of material regarding [REDACTED] [REDACTED] coordination [REDACTED] conference with HCMLP Board of Directors; analysis of [REDACTED] [REDACTED] [REDACTED]	2.50	1020.00	2,550.00
07/13/2021	J P SEYBOLD	Reviewed [REDACTED]	0.70	765.00	535.50
07/13/2021	T L JACOBS	Work on [REDACTED] [REDACTED] [REDACTED]; work on [REDACTED] [REDACTED] [REDACTED]	3.60	995.00	3,582.00
07/13/2021	T L JACOBS	Review [REDACTED] [REDACTED] [REDACTED]	0.70	995.00	696.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/14/2021	J P SEYBOLD	Discussed [REDACTED]	2.00	765.00	1,530.00
07/14/2021	L S AUSTIN	Conference with Mr. Seery and Mr. Caruso regarding [REDACTED]; review of material regarding [REDACTED].	1.50	1020.00	1,530.00
07/14/2021	G G HESSE	Review background information regarding third supplemental disclosure (.5); conference with Alex McGeoch regarding same (.4); prepare third supplemental disclosure declaration (.5); email exchange with Alex McGeoch regarding same (.3); email exchange with Greg Demo regarding same (.3).	2.00	1085.00	2,170.00
07/14/2021	A G MCGEOCH	Prepare [REDACTED]; attorney conferences regarding [REDACTED]; review correspondence with [REDACTED] correspondence from T. Surgent; review [REDACTED]	2.80	1085.00	3,038.00
07/14/2021	T L JACOBS	Revise [REDACTED]	1.00	995.00	995.00
07/14/2021	T L JACOBS	Prepare for and call with [REDACTED]	1.70	995.00	1,691.50
07/14/2021	T L JACOBS	Assemble list of [REDACTED]	1.60	995.00	1,592.00
07/14/2021	J P SEYBOLD	Reviewed [REDACTED]	1.50	765.00	1,147.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/15/2021	G G HESSE	Conference with Alex McGeoch regarding updated disclosures (.3); revise supplemental disclosure (.2); email exchange with Greg Demo regarding same (.3).	0.80	1085.00	868.00
07/15/2021	A G MCGEOCH	Correspondence and conferences regarding procedural matters.	1.50	1085.00	1,627.50
07/15/2021	L S AUSTIN	Attention to various matters involving [REDACTED] [REDACTED] [REDACTED]	1.50	1020.00	1,530.00
07/15/2021	T L JACOBS	Review [REDACTED] [REDACTED]; coordinate with Ms. Seybold [REDACTED] send materials from [REDACTED] [REDACTED]	1.80	995.00	1,791.00
07/15/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	2.30	765.00	1,759.50
07/15/2021	J P SEYBOLD	Discussed appeals conference preparations with Mr. Jacobs.	1.30	765.00	994.50
07/16/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]; review [REDACTED] [REDACTED]	1.80	1085.00	1,953.00
07/16/2021	G G HESSE	Conference with Greg Demo regarding form of supplemental declaration (.3); email exchange with Alex McGeoch regarding same (.2).	0.50	1085.00	542.50

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07/16/2021	L S AUSTIN	Preparation of material in [REDACTED]; coordination with [REDACTED] [REDACTED]	2.00	1020.00	2,040.00
07/16/2021	T L JACOBS	Call with A. McGeoch regarding [REDACTED] [REDACTED] work on [REDACTED] [REDACTED] send materials to A. McGeoch regarding [REDACTED] [REDACTED]; notes with [REDACTED] [REDACTED]	1.40	995.00	1,393.00
07/17/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]; coordination [REDACTED] [REDACTED]	2.30	1020.00	2,346.00
07/19/2021	G G HESSE	Review comments to form supplemental declaration (.3); email exchange regarding same (.2); conference call with tax team regarding same (.5); redraft supplemental declaration (.3).	1.30	1085.00	1,410.50
07/19/2021	J P SEYBOLD	Prepared documents for [REDACTED].	2.90	765.00	2,218.50
07/19/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]; coordination with Mr. Caruso regarding [REDACTED] [REDACTED]; preparation of material regarding [REDACTED]	2.00	1020.00	2,040.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/19/2021	T L JACOBS	Confer with A. McGeoch regarding [REDACTED] [REDACTED]; review [REDACTED]; review [REDACTED] [REDACTED]; review [REDACTED]	3.40	995.00	3,383.00
07/19/2021	A G MCGEOCH	Conferences and correspondence regarding [REDACTED]	3.00	1085.00	3,255.00
07/20/2021	A G MCGEOCH	Attorney conferences and correspondence and [REDACTED] attention to pending procedural matters.	1.30	1085.00	1,410.50
07/20/2021	T L JACOBS	Call to IRS Appeals Officer to determine status of requested administrative file items; prepare for and call with [REDACTED]; work on [REDACTED]; discussions with J. Seybold regarding [REDACTED]; call with A. McGeoch regarding [REDACTED]	3.70	995.00	3,681.50
07/20/2021	J P SEYBOLD	Reviewed and assembled [REDACTED] [REDACTED]	0.70	765.00	535.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/20/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]; coordination with Mr. Caruso.	2.60	1020.00	2,652.00
07/20/2021	G G HESSE	Revise supplemental declaration of Alex McGeoch (.4); email exchange with Greg Demo regarding same (.2).	0.60	1085.00	651.00
07/20/2021	J P SEYBOLD	Discussed draft [REDACTED]	1.00	765.00	765.00
07/20/2021	J P SEYBOLD	Discussed [REDACTED]	1.00	765.00	765.00
07/20/2021	J P SEYBOLD	Discussed open items with IRS appeals officer, Ms. Parker.	0.50	765.00	382.50
07/21/2021	J P SEYBOLD	Discussed [REDACTED]	0.80	765.00	612.00
07/21/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]; various conversations with [REDACTED]; Board meeting concerning [REDACTED]	3.00	1020.00	3,060.00
07/21/2021	G G HESSE	Review docket regarding retention of HAK (.3); email exchange regarding same (.3).	0.60	1085.00	651.00
07/21/2021	J P SEYBOLD	Reviewed [REDACTED]	2.00	765.00	1,530.00
07/21/2021	J P SEYBOLD	Discussed [REDACTED]	1.90	765.00	1,453.50

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07/21/2021	T L JACOBS	Call with A. McGeoch to [REDACTED] note from G. Hesse regarding [REDACTED]	0.70	995.00	696.50
07/21/2021	A G MCGEOCH	Attorney conferences; correspondence and [REDACTED]	1.80	1085.00	1,953.00
07/22/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	1.20	765.00	918.00
07/22/2021	G G HESSE	Email exchange with Greg Demo regarding [REDACTED] [REDACTED]	0.30	1085.00	325.50
07/22/2021	L S AUSTIN	Preparation of [REDACTED] [REDACTED]; conferences with [REDACTED] [REDACTED]	2.50	1020.00	2,550.00
07/22/2021	T L JACOBS	Send notes to J. Seybold regarding [REDACTED] [REDACTED]; discuss [REDACTED] de-brief with A. McGeoch regarding [REDACTED]	1.70	995.00	1,691.50
07/22/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.00	1085.00	1,085.00
07/22/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED]	3.00	765.00	2,295.00
07/23/2021	G G HESSE	Review invoices for interim fee applications for time incurred for the months of March through June, 2021.	1.00	1085.00	1,085.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/23/2021	L S AUSTIN	Analysis of [REDACTED] [REDACTED]	2.00	1020.00	2,040.00
07/23/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED]	4.20	765.00	3,213.00
07/23/2021	D B ROBERTSON	Email from S. Austin [REDACTED] [REDACTED]; email to S. Austin [REDACTED] [REDACTED]; response email from S. Austin; email from B. Marek [REDACTED] [REDACTED]; email from S. Austin [REDACTED]; response email to S. Austin and B. Marek.	0.10	945.00	94.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/23/2021	T L JACOBS	Assemble [REDACTED] [REDACTED] [REDACTED]; initial work on letter to [REDACTED] [REDACTED] [REDACTED] retrieve [REDACTED] [REDACTED]; conferences with J. Seybold [REDACTED] [REDACTED]; revise [REDACTED] [REDACTED] [REDACTED]	4.20	995.00	4,179.00
07/23/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED] [REDACTED]; revise [REDACTED] [REDACTED] [REDACTED] analyze [REDACTED] [REDACTED] [REDACTED]	3.00	1085.00	3,255.00
07/23/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	0.50	765.00	382.50
07/23/2021	J P SEYBOLD	Drafted letter [REDACTED] [REDACTED] [REDACTED]	0.60	765.00	459.00
07/23/2021	B R MAREK	Reviewed and responded to e-mail from Scott Austin regarding [REDACTED] [REDACTED] [REDACTED]	0.20	1085.00	217.00
07/24/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	1.90	765.00	1,453.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/25/2021	L S AUSTIN	Review of material in [REDACTED] [REDACTED] coordination with [REDACTED]	0.60	1020.00	612.00
07/25/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	1.80	765.00	1,377.00
07/25/2021	D B ROBERTSON	Email from S. Austin forwarding email exchange with [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]; brief review of [REDACTED] [REDACTED] email from G. Schmitt concerning [REDACTED] [REDACTED] [REDACTED]; email to S. Austin [REDACTED]	0.20	945.00	189.00
07/25/2021	T L JACOBS	Prepare for August 2, 2021 submissions to IRS Appeals, [REDACTED] [REDACTED]	1.20	995.00	1,194.00
07/26/2021	C L REEVES	Draft monthly fee applications for March (.9), April (.9), May (.9), and June (.9); redactions of monthly invoices (1.5). .	5.10	360.00	1,836.00
07/26/2021	T L JACOBS	Review [REDACTED] [REDACTED] [REDACTED]	1.30	995.00	1,293.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/26/2021	T L JACOBS	Discussion with Ms. Seybold regarding [REDACTED] [REDACTED]; review [REDACTED]; extended discussion with [REDACTED] [REDACTED] [REDACTED]; conference call with [REDACTED] [REDACTED]	2.50	995.00	2,487.50
07/26/2021	D B ROBERTSON	Brief research regarding [REDACTED]; review [REDACTED] email to G. Schmitt, B. Marek and S. Austin indicating [REDACTED] [REDACTED] [REDACTED]	0.30	945.00	283.50
07/26/2021	T H CANTRILL	Secure background information from [REDACTED] [REDACTED] [REDACTED]	0.70	775.00	542.50
07/26/2021	L S AUSTIN	Research regarding [REDACTED]; conference with [REDACTED] [REDACTED]	2.20	1020.00	2,244.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/26/2021	J P SEYBOLD	Discussed open issues and arguments with Mr. Jacobs.	7.80	765.00	5,967.00
07/27/2021	G G HESSE	Prepare monthly fee request for March, 2021 (.4); April, 2021 (.4); May, 2021 (.4) and June, 2021 (.4); email exchange with Greg Demo regarding fee application issues (.3).	1.50	1085.00	1,627.50
07/27/2021	L S AUSTIN	Review of [REDACTED] [REDACTED] coordination with [REDACTED]; preparation of [REDACTED]	2.00	1020.00	2,040.00
07/27/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED].	3.40	765.00	2,601.00
07/27/2021	C L REEVES	Exchange correspondence regarding fee applications (.2); review and revision of fee applications and redacted invoices (2.50).	2.70	360.00	972.00
07/27/2021	A G MCGEOCH	Attorney conferences regarding [REDACTED] [REDACTED]; review [REDACTED]	1.80	1085.00	1,953.00
07/27/2021	T L JACOBS	Meeting in [REDACTED] [REDACTED] call with A. McGeoch [REDACTED]; work on letter to [REDACTED] [REDACTED]; review [REDACTED] [REDACTED]	4.40	995.00	4,378.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/27/2021	B R MAREK	Phone call with Scott Austin regarding [REDACTED]	0.20	1085.00	217.00
07/28/2021	L S AUSTIN	Preparation of material in connection with [REDACTED] attention to [REDACTED] coordination with [REDACTED]	1.50	1020.00	1,530.00
07/28/2021	G G HESSE	Email exchange with Greg Demo regarding [REDACTED]	0.40	1085.00	434.00
07/28/2021	J P SEYBOLD	Drafted and revised [REDACTED]	5.80	765.00	4,437.00
07/28/2021	T L JACOBS	Further work on letter to [REDACTED] discuss same with J. Seybold	2.60	995.00	2,587.00
07/28/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	2.00	1085.00	2,170.00
07/29/2021	J P SEYBOLD	Reviewed [REDACTED]	2.50	765.00	1,912.50
07/29/2021	L S AUSTIN	Attention to [REDACTED]	0.50	1020.00	510.00
07/29/2021	T L JACOBS	Meeting with [REDACTED] review [REDACTED]	9.50	995.00	9,452.50
07/29/2021	G G HESSE	Email exchange with Greg Demo regarding [REDACTED]	0.40	1085.00	434.00
07/29/2021	J P SEYBOLD	Met with [REDACTED]	8.50	765.00	6,502.50
07/29/2021	J P SEYBOLD	Debriefed [REDACTED]	1.20	765.00	918.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/29/2021	J P SEYBOLD	Traveled home from [REDACTED]	3.50	382.50	1,338.75
07/29/2021	A G MCGEOCH	Attorney conferences and correspondence regarding [REDACTED]	1.80	1085.00	1,953.00
07/30/2021	J P SEYBOLD	Discussed [REDACTED]	0.70	765.00	535.50
07/30/2021	T L JACOBS	De-brief with Ms. Seybold and A. McGeoch regarding [REDACTED] [REDACTED]; review [REDACTED] [REDACTED] [REDACTED]; call to Appeals Officer; confer with J. Seybold regarding [REDACTED]	1.80	995.00	1,791.00
07/30/2021	G G HESSE	Prepare fee applications.	0.50	1085.00	542.50
07/30/2021	L S AUSTIN	Review of [REDACTED] [REDACTED] [REDACTED] coordination [REDACTED]	1.50	1020.00	1,530.00
07/30/2021	A G MCGEOCH	Attorney conferences and correspondence regarding preparation for pending IRS Appeals hearing; review [REDACTED]	2.00	1085.00	2,170.00
07/30/2021	J P SEYBOLD	Finalized [REDACTED]	2.20	765.00	1,683.00
07/30/2021	J P SEYBOLD	Prepared submissions for Appeals.	6.50	765.00	4,972.50
07/31/2021	T L JACOBS	Memo to [REDACTED] [REDACTED]	0.80	995.00	796.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
07/31/2021	L S AUSTIN	Review of [REDACTED]	0.50	1020.00	510.00
07/31/2021	T L JACOBS	Review [REDACTED]	3.50	995.00	3,482.50
07/31/2021	J P SEYBOLD	Reviewed [REDACTED]	0.50	765.00	382.50
TOTAL HOURS			248.80		

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	36.70	1,020.00	37,434.00
G G HESSE	Partner	10.30	1,085.00	11,175.50
T L JACOBS	Partner	68.90	995.00	68,555.50
B R MAREK	Partner	0.40	1,085.00	434.00
A G MCGEOCH	Partner	32.60	1,085.00	35,371.00
D B ROBERTSON	Partner	0.60	945.00	567.00
J P ROVIRA	Partner	0.50	885.00	442.50
M E KAUFMANN	Counsel	1.60	705.00	1,128.00
J P SEYBOLD	Counsel	88.70	749.91	66,516.75
T H CANTRILL	Special Counsel	0.70	775.00	542.50
C L REEVES	Paralegal	7.80	360.00	2,808.00
TOTAL FEES (\$)				224,974.75

FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	AMOUNT
E110	Out-of-Town Travel	958.68
E111	Meals	142.00
TOTAL CURRENT EXPENSES (\$)		1,100.68

INVOICE SUMMARY:

Current Fees:	\$ 224,974.75
Less Discount (10.00%):	(22,497.48)
Net Fees:	\$ 202,477.27
Current Charges:	1,100.68
CURRENT INVOICE AMOUNT DUE:	\$ 203,577.95

HUNTON ANDREWS KURTH

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DALLAS, TX 75202-2799

TEL 214 • 979 • 3000
FAX 804 • 788 • 8218

EIN 54-0572269

INVOICE DETAIL

HIGHLAND CAPITAL MANAGEMENT, L.P.
ATTN: David Klos
PRIVILEGED AND CONFIDENTIAL
300 CRESCENT COURT, SUITE 700
DALLAS, TX 75201-7849

FILE NUMBER: 073452.0000006
INVOICE NUMBER: 116112824
DATE: 08/17/2021

CLIENT NAME: HIGHLAND CAPITAL MANAGEMENT, L.P.

BILLING ATTORNEY: ALEXANDER G. MCGEOCH

RE: (Hunton # 073452.0000006) TAX ADVICE

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 11, 2021:

DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/01/2021	J P SEYBOLD	Reviewed and commented [REDACTED]	8.00	765.00	6,120.00
08/01/2021	T L JACOBS	Review [REDACTED] [REDACTED]; discussions with [REDACTED]; finalize review of [REDACTED] [REDACTED]	5.70	995.00	5,671.50
08/02/2021	J P SEYBOLD	Drafted and revised [REDACTED] [REDACTED]	4.80	765.00	3,672.00
08/02/2021	J P SEYBOLD	Confirmed [REDACTED] [REDACTED]	3.30	765.00	2,524.50
08/02/2021	J P SEYBOLD	Reviewed and commented [REDACTED]	2.60	765.00	1,989.00
08/02/2021	J P SEYBOLD	Finalized [REDACTED] [REDACTED]	1.50	765.00	1,147.50
08/02/2021	G G HESSE	Finalize and coordinate filing of (a) fourth monthly fee application; (b) fifth monthly fee application; (c) sixth monthly fee application and (d) seventh monthly fee application.	1.30	1085.00	1,410.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/02/2021	L S AUSTIN	Review of [REDACTED] [REDACTED]; preparation of [REDACTED] [REDACTED]; conference with [REDACTED] [REDACTED]; analysis of [REDACTED] [REDACTED]	2.00	1020.00	2,040.00
08/02/2021	T L JACOBS	Filing of pre-hearing submissions with IRS Appeals; work on [REDACTED] [REDACTED] [REDACTED]; multiple discussions with [REDACTED] [REDACTED]; review and discuss [REDACTED] [REDACTED] finalize [REDACTED] [REDACTED]; call with Appeals Officer Luanne Parker regarding scheduling issues and transition	8.60	995.00	8,557.00
08/02/2021	C L REEVES	Finalize monthly fee applications for March through June 2021.	1.90	360.00	684.00
08/02/2021	A G MCGEOCH	Review [REDACTED] [REDACTED] attorney conferences regarding [REDACTED].	2.00	1085.00	2,170.00
08/03/2021	G G HESSE	Email exchange with Greg Demo regarding supplemental retention order.	0.30	1085.00	325.50
08/03/2021	T L JACOBS	Send [REDACTED] [REDACTED] call with Mr. McGeoch [REDACTED] [REDACTED]	1.20	995.00	1,194.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/03/2021	A G MCGEOCH	Attorney conferences and correspondence regarding pending tax hearing and procedural matters.	1.00	1085.00	1,085.00
08/04/2021	G G HESSE	Email exchange with Greg Demo regarding status supplemental retention order (.3); conference with tax team regarding [REDACTED] (.4).	0.70	1085.00	759.50
08/04/2021	T L JACOBS	Work on Appeals hearing presentation; confer with A. McGeoch regarding [REDACTED]; call with [REDACTED]	3.20	995.00	3,184.00
08/04/2021	A G MCGEOCH	Attorney conferences and correspondence regarding pending tax appeals matters.	1.50	1085.00	1,627.50
08/05/2021	T L JACOBS	Work on presentation for Appeals hearing; discussion with Mr. McGeoch regarding [REDACTED]; discussion regarding [REDACTED]	2.70	995.00	2,686.50
08/05/2021	A G MCGEOCH	Attorney conferences and review [REDACTED]; plan for [REDACTED]	2.00	1085.00	2,170.00
08/05/2021	L S AUSTIN	Review of material in connection with [REDACTED]; conference with [REDACTED]	1.20	1020.00	1,224.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/06/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	0.50	765.00	382.50
08/06/2021	G G HESSE	Prepare for and attend conference call with Greg Demo regarding [REDACTED] [REDACTED] (.5); review entered second amended supplemental retention order (.2); begin analysis of July, 2021 prebills (.6).	1.30	1085.00	1,410.50
08/06/2021	T L JACOBS	Attend to emails regarding [REDACTED] [REDACTED] confer with A. McGeoch regarding [REDACTED] [REDACTED]	1.20	995.00	1,194.00
08/06/2021	A G MCGEOCH	Correspondence and conferences regarding IRS Appeals matters.	1.30	1085.00	1,410.50
08/09/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	0.70	765.00	535.50
08/09/2021	T L JACOBS	Review [REDACTED] [REDACTED] prepare [REDACTED] [REDACTED] discussions with A. McGeoch and J. Seybold regarding [REDACTED] [REDACTED] update call with [REDACTED] [REDACTED]	4.90	995.00	4,875.50
08/09/2021	A G MCGEOCH	Attorney conferences regarding pending IRS Appeals hearing matters.	1.00	1085.00	1,085.00
08/10/2021	L S AUSTIN	Conference regarding [REDACTED] [REDACTED]; review of [REDACTED] [REDACTED]	0.80	1020.00	816.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/10/2021	J P SEYBOLD	Called IRS Appeals Officer with Mr. Jacobs to discuss updates and confirm receipt of submission.	0.50	765.00	382.50
08/10/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	1.30	765.00	994.50
08/10/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED] [REDACTED]	0.90	765.00	688.50
08/10/2021	T L JACOBS	Prepare for Appeals hearing; research case law [REDACTED] [REDACTED]	3.20	995.00	3,184.00
08/10/2021	T L JACOBS	Call with Luanne Parker regarding August 2 submissions; work on Appeals hearing presentation; finish review [REDACTED]	2.80	995.00	2,786.00
08/10/2021	A G MCGEOCH	Attorney conferences regarding pending tax matters; review documents regarding same.	1.50	1085.00	1,627.50
08/11/2021	J P SEYBOLD	Discussed [REDACTED] [REDACTED]	2.00	765.00	1,530.00
08/11/2021	J P SEYBOLD	Reviewed [REDACTED] [REDACTED]	0.70	765.00	535.50
08/11/2021	G G HESSE	Review notice of effective date of plan (.2); email exchange regarding impact of plan going effective (.3); begin addressing final fee applications (.4).	0.90	1085.00	976.50
08/11/2021	L S AUSTIN	Coordination with [REDACTED] [REDACTED] [REDACTED]; review of material regarding [REDACTED]	1.20	1020.00	1,224.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	RATE	VALUE
08/11/2021	T L JACOBS	Review [REDACTED] [REDACTED] discussions with Mr. McGeoch and Ms. Seybold regarding [REDACTED] [REDACTED]; gather [REDACTED]	4.20	995.00	4,179.00
08/11/2021	A G MCGEOCH	Attorney conferences and review documents regarding pending IRS Appeals hearing.	2.00	1085.00	2,170.00
TOTAL HOURS			88.40		

TIMEKEEPER SUMMARY:

TIMEKEEPER	STATUS	HOURS	RATE	VALUE
L S AUSTIN	Partner	5.20	1,020.00	5,304.00
G G HESSE	Partner	4.50	1,085.00	4,882.50
T L JACOBS	Partner	37.70	995.00	37,511.50
A G MCGEOCH	Partner	12.30	1,085.00	13,345.50
J P SEYBOLD	Counsel	26.80	765.00	20,502.00
C L REEVES	Paralegal	1.90	360.00	684.00
TOTAL FEES (\$)				82,229.50

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FOR COSTS ADVANCED AND EXPENSES INCURRED:

CODE	DESCRIPTION	DATE	DESCRIPTION	AMOUNT
E108	Postage	08/02/2021	PitneyBowes (Seq.6488)	0.40
E108	Postage	08/02/2021	PitneyBowes (Seq.6487)	20.60
			TOTAL E108 POSTAGE	21.00
E110	Out-of-Town Travel	04/29/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699938108171138 DATE: 4/29/2021 Parking - 07/20/21 - DC meeting for appeals preparation	24.00
E110	Out-of-Town Travel	04/29/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699938108171138 DATE: 4/29/2021 Parking - 07/09/21 - TCC meeting for Highland appeals conf prep	10.00
E110	Out-of-Town Travel	04/29/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699938108171138 DATE: 4/29/2021 Parking - 07/21/21 - TCC meeting for appeals preparation	10.00
E110	Out-of-Town Travel	04/29/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699938108171138 DATE: 4/29/2021 Parking - 07/27/21 - TCC meeting to prep for expert meeting Highland	10.00
E110	Out-of-Town Travel	07/27/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699939808171138 DATE: 7/27/2021 Taxi - 07/27/21 - TCC to prepare for expert report meeting	38.52
			TOTAL E110 OUT-OF-TOWN TRAVEL	92.52
E111	Meals	07/27/2021	VENDOR: Seybold, Jennifer INVOICE#: 4699939808171138 DATE: 7/27/2021 Lunch - 08/02/21 with Jennifer Seybold, Tim Jacobs - Lunch at the TCC re Expert Report prep	55.84
			TOTAL E111 MEALS	55.84
			TOTAL CURRENT EXPENSES (\$)	169.36

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INVOICE SUMMARY:

Current Fees:	\$ 82,229.50
Less Discount (10.00%):	(8,222.95)
Net Fees:	<u>\$ 74,006.55</u>
Current Charges:	169.36
CURRENT INVOICE AMOUNT DUE:	\$ 74,175.91